

# STATEMENT OF FINANCIAL INTEREST

State/District officials file with:  
John Thurston, Secretary of State  
500 Woodlane Street  
Little Rock, AR 72201  
Phone (501) 682-5070  
Fax (501) 682-3548

Calendar year covered 2024  
(Note: Filing covers the previous calendar year)

For assistance in completing  
this form contact:  
Arkansas Ethics Commission  
Phone (501) 324-9600  
Toll Free (800) 422-7773

Is this an amendment?  Yes  No

Please provide complete information. If the information requested in a particular section does not apply to you, indicate such by noting "Not Applicable" in that section. Do not leave any part of this form blank. If additional space is needed, you may attach the information to this document. Do not file this form with the Arkansas Ethics Commission.

## SECTION 1- NAME AND ADDRESS

Name Liner Robert Terry  
(Last) (First) (Middle)  
Address 1305 Weeks Ln Fort Smith Arkansas 72903  
(Street or P.O. Box Number) (City) (State) (Zip Code)  
Phone 479-652-6569

Spouse's name Liner Virginia Reese  
(Last) (First) (Middle)

All names under which you and/or your spouse do business: SAME AS ABOVE

## SECTION 2- REASON FOR FILING

- Public Official \_\_\_\_\_ (office held)
- Candidate \_\_\_\_\_ (office sought)
- District Judge \_\_\_\_\_ (name of district)
- City Attorney \_\_\_\_\_ (name of city)
- State Government: Agency Head/Department Director/Division Director \_\_\_\_\_ (name of agency/department/division)
- Chief of Staff or Chief Deputy \_\_\_\_\_ (name of Constitutional Officer, Senate, or House of Representatives)
- Public appointee to State Board or Commission ARKANSAS OIL AND GAS COMMISSION (name of board/commission)
- School Board member \_\_\_\_\_ (name of school district)
- Candidate for school board \_\_\_\_\_ (name of school district)
- Public or Charter School Superintendent \_\_\_\_\_ (name of school district/school)
- Executive Director of Education Service Cooperative \_\_\_\_\_ (name of cooperative)
- Advertising and Promotion Commission member \_\_\_\_\_ (name of advertising and promotion commission)
- Research Park Authority Board member under A.C.A. § 14-144-201 et seq. \_\_\_\_\_ (name of research park authority board)

**FILED**  
JAN 08 2025  
Arkansas  
Secretary of State

**SECTION 2- REASON FOR FILING (continued)**

- Appointee to one of the following municipal, county or regional boards or commissions (list name of board or commission):
- Planning board or commission \_\_\_\_\_
  - Airport board or commission \_\_\_\_\_
  - Water or Sewer board or commission \_\_\_\_\_
  - Utility board or commission \_\_\_\_\_
  - Civil Service commission \_\_\_\_\_

**SECTION 3- SOURCE OF INCOME**

List each employer and/or each other source of income from which you, your spouse, or any other person for the use or benefit of you or your spouse receives gross income amounting to more than \$1,000. (You are not required to disclose the individual items of income that constitute a portion of the gross income of the business or profession from which you or you spouse derives income. For example: accountants, attorneys, farmers, contractors, etc. do not have to list their individual clients.) If you receive gross income exceeding \$1,000 from at least one source, the answer N/A is not correct.

- a) Check appropriate box:       More than \$1,000                       More than \$12,500

R LINER GEOLOGICAL SERVICES LLC  
\_\_\_\_\_  
(name of employer or source of income)  
1305 WEEKS LN FORT SMITH, AR 72903  
\_\_\_\_\_  
(address)  
ROBERT LINER  
\_\_\_\_\_  
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received GEOLOGICAL CONSULTING

- b) Check appropriate box:       More than \$1,000                       More than \$12,500

FORT SMITH PUBLIC SCHOOLS  
\_\_\_\_\_  
(name of employer or source of income)  
P O BOX 1948 3205 JENNY LIND RD FORT SMITH, AR 72901  
\_\_\_\_\_  
(address)  
VIRGINIA LINER  
\_\_\_\_\_  
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received LMB ASSESSMENT

- c) Check appropriate box:       More than \$1,000                       More than \$12,500

ARKANSAS TEACHER RETIREMENT  
\_\_\_\_\_  
(name of employer or source of income)  
1400 W. 3RD ST LITTLE ROCK, AR 72201  
\_\_\_\_\_  
(address)  
\_\_\_\_\_  
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received TEACHER RETIREMENT

**SECTION 4- BUSINESS OR HOLDINGS**

List the name of every business in which you, your spouse or any other person for the use or benefit of you or your spouse have an investment or holding. Individual stock holdings should be disclosed. Figures should be based on fair market value at the end of the reporting period.

a) Check appropriate box:  More than \$1,000  More than \$12,500  
FIRST NATIONAL BANK OF FORT SMITH

(name of corporation, firm or enterprise)

602 GARRISON AVE FORT SMITH, AR 72901

(address)

ROBERT OR VIRGINA LINER

(name under which investment held)

b) Check appropriate box:  More than \$1,000  More than \$12,500  
SEE ATTACHED STOCK LIST HELD AT STEPHENS INC. OR VANGUARD INC.

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

c) Check appropriate box:  More than \$1,000  More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

d) Check appropriate box:  More than \$1,000  More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

e) Check appropriate box:  More than \$1,000  More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

f) Check appropriate box:  More than \$1,000  More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

**SECTION 5- OFFICE OR DIRECTORSHIP**

List every office or directorship held by you or your spouse in any business, corporation, firm, or enterprise subject to jurisdiction of a regulatory agency of this State, or of any of its political subdivisions.

a) NONE  
\_\_\_\_\_ (name of business, corporation, firm, or enterprise)  
\_\_\_\_\_ (address)  
\_\_\_\_\_ (office or directorship held)  
\_\_\_\_\_ (name of office holder)

b) \_\_\_\_\_ (name of business, corporation, firm, or enterprise)  
\_\_\_\_\_ (address)  
\_\_\_\_\_ (office or directorship held)  
\_\_\_\_\_ (name of office holder)

**SECTION 6- CREDITORS**

List each creditor to whom the value of five thousand dollars (\$5,000) or more was personally owed or personally obligated and is still outstanding. (This does not include debts owed to members of your family or loans made in the ordinary course of business by either a financial institution or a person who regularly and customarily extends credit.)

a) NONE  
\_\_\_\_\_ (name of creditor)  
\_\_\_\_\_ (address of creditor)

b) \_\_\_\_\_ (name of creditor)  
\_\_\_\_\_ (address of creditor)

c) \_\_\_\_\_ (name of creditor)  
\_\_\_\_\_ (address of creditor)

**SECTION 7- PAST-DUE AMOUNTS OWED TO GOVERNMENT**

List the name and address of each governmental body to which you are legally obligated to pay a past-due amount and a description of the nature of the amount of the obligation.

a) NONE  
\_\_\_\_\_ (name of governmental body) \_\_\_\_\_ (address of governmental body)  
\_\_\_\_\_ (amount owed) \_\_\_\_\_ (nature of the obligation)

b) \_\_\_\_\_ (name of governmental body) \_\_\_\_\_ (address of governmental body)  
\_\_\_\_\_ (amount owed) \_\_\_\_\_ (nature of the obligation)



**SECTION 10- AWARDS**

If you are an employee of a public school district, the Arkansas School for the Blind, the Arkansas School for the Deaf, the Arkansas School for Mathematics, Sciences, and the Arts, a university, a college, a technical college, a technical institute, a comprehensive life-long learning center, or a community college, the law requires you to disclose each monetary or other award over one hundred dollars (\$100) which you have received in recognition of your contributions to education. The information disclosed with respect to each such award should include the source, date, description, and a reasonable estimate of the fair market value.

a) NONE

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(description of award)

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(date) (fair market value)

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(source of award)

b)

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(description of award)

---

(date) (fair market value)

---

(source of award)

c)

---

(description of award)

---

(date) (fair market value)

---

(source of award)

d)

---

(description of award)

---

(date) (fair market value)

---

(source of award)

**SECTION 11- NONGOVERNMENTAL SOURCES OF PAYMENT**

List each nongovernmental source of payment of your expenses for food, lodging, or travel which bears a relationship to your office when you appear in your official capacity when the expenses incurred exceed \$150.

a) NONE

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(name of person or organization paying expense)

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(business address)

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(date of expense) \$ (amount of expense)

---

(nature of expenditure)

b)

---

(name of person or organization paying expense)

---

(business address)

---

(date of expense) \$ (amount of expense)

---

(nature of expenditure)

**SECTION 12- DIRECT REGULATION OF BUSINESS**

List any business which employs you and is under direct regulation or subject to direct control by the governmental body which you serve.

a) **STEPHENS NATURAL RESOURCES**

(name of business)

ARKANSAS OIL AND GAS COMMISSION

(governmental body which regulates or controls)

b) **ROSS EXPLORATION**

(name of business)

ARKANSAS OIL AND GAS COMMISSION

(governmental body which regulates or controls)

c)

(name of business)

(governmental body which regulates or controls)

d)

(name of business)

(governmental body which regulates or controls)

**SECTION 13- SALES TO GOVERNMENTAL BODY**

List the goods or services sold to the governmental body for which you serve which have a total annual value in excess of \$1,000. List the compensation paid for each category of goods or services sold by you or any business in which you or your spouse is an officer, director, or stockholder owning more than 10% of the stock of the company.

a) NONE

(goods or services)

(governmental body to whom sold)

(compensation paid)

b)

(goods or services)

(governmental body to whom sold)

(compensation paid)

c)

(goods or services)

(governmental body to whom sold)

(compensation paid)

d)

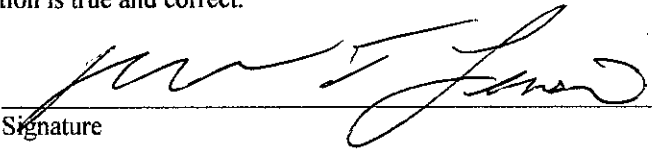
(goods or services)

(governmental body to whom sold)

(compensation paid)

**SECTION 14- SIGNATURE**

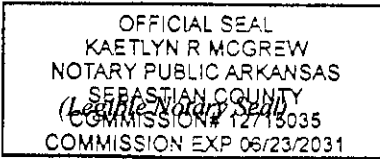
I certify under penalty of false swearing that the above information is true and correct.

  
Signature

STATE OF ARKANSAS

COUNTY OF Sebastian } ss

Subscribed and sworn before me this 07 day of January, 2025.



Kaetlyn R. McGrew  
Notary Public

My commission expires: 06/23/2031

Note: If faxed, notary seal must be legible (i.e., either stamped or raised and inked) and the original must follow within ten (10) days pursuant to Ark. Code Ann. § 21-8-703(b)(3).

**IMPORTANT**

**Where to file:**

- State or district candidates/public servants file with the Secretary of State.
- Appointees to state boards/commissions file with the Secretary of State.
- County, township, and school district candidates/public servants file with the county clerk.
- Municipal candidates/public servants file with the city clerk or recorder, as the case may be.
- City attorneys file with the city clerk of the municipality in which they serve.
- District judges file with the Secretary of State.
- Members of regional boards or commissions file with the county clerk of the county in which they reside.

**General Information:**

- \* The Statement of Financial Interest should be filed by January 31 of each year.
- \* The filing covers the previous calendar year.
- \* Candidates for elective office shall file the Statement of Financial Interest for the previous calendar year on the first Monday following the close of the period to file as a candidate for elective office unless already filed by January 31. In addition, if the party filing period ends before January 1 of the year of the general election, candidates for elective office shall file a Statement of Financial Interest for the previous calendar year by no later than January 31 of the year of the general election.
- \* Agency heads, department directors, and division directors of state government shall file the Statement of Financial Interest within thirty (30) days of appointment or employment unless already filed by January 31.
- \* Appointees to state boards or commissions shall file the Statement of Financial Interest within thirty (30) days after appointment unless already filed by January 31.
- \* If a person is included in any category listed above for any part of a calendar year, that person shall file a Statement of Financial Interest covering that period of time regardless of whether they have left their office or position as of the date the statement is due.

Security ID	Description	Address	MORE THAN \$1000	MORE THAN \$12,500	NAME HELD UNDER
AAPI	APPLE INC COM	One Apple Park Way Cupertino CA 95014	X	X	JOINT
ABBY	ABBOTT LABS COM	1 North Waukegan Road North Chicago, IL 60064	X	X	JOINT
ABT	ABBOTT LABS COM	100 Abbott Park Road North Chicago, IL 60064-6400	X	X	JOINT
ADBE	ADOBE SYS INC COM	345 Park Avenue San Jose, CA 95110-2704	X	X	VIRGINIA LINER
ADM	ARCHER DANIELS MIDLAND CO	77 West Wacker Drive Chicago, IL 60601	X	X	JOINT
AME	AMETEK INC NEW COM	1100 Cassatt Road Berwyn, PA 19312-1177	X	X	ROBERT LINER
AMZN	AMAZON COM INC	410 Terry Avenue North Seattle WA 98109-5210	X	X	VIRGINIA LINER
APD	AIR PRODS & CHEMS INC COM	7201 Hamilton Boulevard Allentown, PA 18195-1501	X	X	ROBERT LINER
AVGO	BROADCOM INC COM	1320 Ridder Park Drive San Jose, CA 95131-2313	X	X	VIRGINIA LINER
AZN	ASTRAZENCA PLC ADR	1 Francis Crick Avenue Cambridge CB2 0AA United Kingdom	X	X	ROBERT LINER
BA	BOEING CO COM	100 North Riverside Plaza Chicago, IL 60606-1596	X	X	JOINT
BP	BP PLC SPONS ADR	1 St James's Square London SW1Y 4PD United Kingdom	X	X	JOINT
BX	BLACKSTONE GROUP INC COM CL A	510 Lake Cook Road Suite 100 Deerfield, IL 60015	X	X	ROBERT LINER
CAT	CATERPILLAR INC COM	300 Park Avenue New York, NY 10022	X	X	ROBERT LINER
CL	COLEPALE PALMOLIVE CO COM	Salesforce Tower 3rd Floor 415 Mission Street San Francisco, CA 94105	X	X	ROBERT LINER
CRM	SATISFORCE COM INC COM STOCK	150 Mathilda Place Suite 300 Sunnyvale, CA 94086	X	X	JOINT
CRWD	CROWDSTRIKE HLDGS INC CL A	6001 Bollinger Canyon Road San Ramon, CA 94583-2324	X	X	VIRGINIA LINER
CVX	CHEVRON CORP NEW COM	PO Box 20706 Atlanta GA 30320-6001	X	X	ROBERT LINER
DAL	DELTA AIRLINES INC COM NEW	974 Centre Road Building 730 Wilmington, DE 19805	X	X	JOINT
DD	DUPONT DE NEMOURS INC COM	2211 H.H. Dow Way Midland, MI 48674	X	X	JOINT
DOV	ECOLAB INC COM	1 Ecobit Plaza Saint Paul, MN 55102-2233	X	X	ROBERT LINER
EMR	EMERSON ELEC CO COM	8000 West Norwest Avenue PO Box 4100 Saint Louis, MO 63138	X	X	ROBERT LINER
ET	ENERGY TRANSFER LP COM UNITS REPTG LTD PARTNERSHIP INT	8111 Westchester Drive Suite 600 Dallas, TX 75225	X	X	JOINT
FBI	FIRST TR EXCHANGE-TRADED NYSE ARCA BIOTECHNOLOGY INDEX	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	JOINT
FBI	FIRST TR MORNINGSTAR DVID LEADERS INDEX FID SHS	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	JOINT
FBI	FIRST TR MORNINGSTAR DVID LEADERS INDEX FID SHS	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	JOINT
FBI	FIRST TR EXCHANGE-TRADED FID DOW JONES INTERNET INDEX FID	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	JOINT
FBI	FIRST TRUST CAP STRENGTH AD	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	JOINT
FBI	FIRST TR EXCHANGE-TRADED FID CAP STRENGTH ETF	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	JOINT
FBI	FIRST TR EXCHANGE-TRADED FID CAP STRENGTH ETF	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	JOINT
GE	GE HEALTHCARE TECHNOLOGIES INC	5 Necco Street Boston, MA 02210	X	X	JOINT
GEV	GE Vernova Inc	500 West Monroe Street Chicago, IL 60661	X	X	JOINT
HD	HOME DEPOT INC COM	58 Charles Street Cambridge, MA 02141	X	X	JOINT
HON	HONEYWELL INTL INC COM	2455 Paces Ferry Road Atlanta, GA 30339	X	X	VIRGINIA LINER
ITW	ILLINOIS TOOL WORKS INC COM	300 South Tyson Street Charlotte, NC 28202	X	X	VIRGINIA LINER
IBT	HUNT J B TRANS SVCS INC COM	155 Harbert Avenue Glenview, IL 60025-4075	X	X	ROBERT LINER
JNJ	JOHNSON & JOHNSON COM	815 J.B. Hunt Corporate Drive, Raleigh, NC 27745-0130	X	X	ROBERT LINER
JPM	J.P. MORGAN CHASE & CO COM ISIN:US46623H1005	One Johnson & Johnson Plaza New Brunswick, NJ 08833	X	X	ROBERT LINER
KMB	KIMBERLY CLARK CORP COM	383 Madison Avenue New York, NY 10178	X	X	JOINT
LOW	LOWES COS INC COM	PO Box 619100 Dallas, TX 75261	X	X	ROBERT LINER
MA	MASTERCARD INC CL A COM	1000 Lowells Boulevard Mooreville, NC 28117	X	X	ROBERT LINER
MCD	MCDONALDS CORP	2000 Purchase Street Purchase, NY 10577	X	X	VIRGINIA LINER
MGM	MGM CO COM	110 North Carpenter Street Chicago, IL 60607	X	X	ROBERT LINER
MST	MICROSOFT CORP COM	3M Center St. Paul, MN 55144-1000	X	X	JOINT
NEE	NEXTERA ENERGY CO	One Microsoft Way Redmond, WA 98052-6399	X	X	VIRGINIA LINER
NVT	NVENT ELECTRIC PLC REGISTERED SHS ISIN:IE00BYJ1Q56	700 Univera Boulevard Juno Beach, FL 33408	X	X	ROBERT LINER
NXTG	FIRST TRUST EXCHANGE-TRADED FID II	The Mills 8th Floor (East) 1000 Great West Road London TW9 9DW United Kingdom	X	X	ROBERT LINER
PG	PROCTER & GAMBLE CO COM	First Trust Portfolios L.P. 120 E. Liberty Drive Suite 400 Wheaton, IL 60189	X	X	VIRGINIA LINER
PH	PARKER HANNIFIN CORP COM	One Procter & Gamble Plaza Cincinnati, OH 45202	X	X	ROBERT LINER
QOQ	INVESTCO DAO TR UNIT SER 1	6035 Portland Boulevard Cleveland, OH 44124-4141	X	X	ROBERT LINER
RDA	ROYAL DUTCH SHELL PLC SPONSORED ADR RESPTG A SHS	3500 Lacey Road Suite 700 Downers Grove, IL 60515	X	X	JOINT
RTX	RAYTHEON TECHNOLOGIES CORP COM	Canal van Burenlaan 30 The Hague 2596 HR Netherlands	X	X	ROBERT LINER
SO	SQUARE INC CL A	870 Winter Street Waltham, MA 02451	X	X	ROBERT LINER
STB	STEPHENSON INSURED BANK SWEEP PROGRAM	1455 Market Street Suite 600 San Francisco, CA 94103	X	X	VIRGINIA LINER
SWK	STALEY BLACK & DECKER INC COM	111 Center Street Little Rock, AR 72201	X	X	ROBERT LINER
TROB	FEDERATED HERMES TREASURY OBLIGATIONS FUND	1000 Stanley Drive New Britain, CT 06053	X	X	ROBERT LINER
TSCO	TRACTOR SUPPLY CO COM	111 Center Street Little Rock, AR 72201	X	X	ROBERT LINER
ULTA	ULTA SALON COSMETICS & FRAGRANCE INC	5401 Virginia Way Brentwood, TN 37027	X	X	ROBERT LINER
UNH	UNITEDHEALTH GROUP INC COM	1000 Remington Boulevard Suite 130 Burlington, IL 60440	X	X	ROBERT LINER
UPS	UNITED PARCEL SVC INC CL B	UnitedHealth Group Center 8800 Briar Road East Minneapolis, MN 55343	X	X	VIRGINIA LINER
VADAX	Vanguard Dividend Appreciation Index Fund	55 Glenlake Parkway, NE Atlanta, GA 30328	X	X	JOINT
VANG	VANGUARD INTL FID FTSE DEVELOPED MKTS ETF	Vanguard Star Funds PO Box 2600 V28 Valley Forge PA 19490	X	X	ROBERT LINER
VGT	Vanguard Information Technology Index Fund ETF	Vanguard Star Funds PO Box 2600 V28 Valley Forge PA 19490	X	X	JOINT
VHT	VANGUARD WORLD FDS VANGUARD HEALTH CARE ETF	Vanguard Star Funds PO Box 2600 V28 Valley Forge PA 19484	X	X	JOINT
VMAX	VANGUARD MID-CAP FUND ADMIRAL SHARES	Vanguard Star Funds PO Box 2600 V28 Valley Forge PA 19490	X	X	JOINT
VMAX	VANGUARD MID-CAP INDEX FUND ADMIRAL SHARES	Vanguard Star Funds PO Box 2600 V28 Valley Forge PA 19490	X	X	JOINT
VNS	VANGUARD WORLD FDS VANGUARD INDS ETF	Vanguard Star Funds PO Box 2600 V28 Valley Forge PA 19485	X	X	JOINT
VWIFXX	VANGUARD FEDERAL MONEY MARKET	Vanguard Star Funds PO Box 2600 V28 Valley Forge PA 19483	X	X	JOINT

VMRX	VANGUARD CASH RESERVES FEED MONEY MARKET	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19482		X	JOINT
VNG	VANGUARD INDEX FDS REAL ESTATE INDEX FD ETF	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19489		X	ROBERT LINER
VOD	VODAFONE GROUP PLC NEW SPONSORED ADR NO PAR	Vodafone House - The Connection Newbury RG3 4 2FN United Kingdom		X	JOINT
VOE	VANGUARD INDEX FDS VANGUARD MID-CAP VALUE ETF	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19487		X	ROBERT LINER
VOV	VANGUARD ADMIRAL FDS INC S&P 500 VALUE INDEX FD ETF SHS	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19483		X	ROBERT LINER
VOT	VANGUARD INDEX FDS MID-CAP GROWTH ETF	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19488		X	JOINT
VTAX	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19482		X	ROBERT LINER
VTAX	VANGUARD INTL STOCK INDEX	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19482	X	X	ROBERT LINER
VWO	VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF	Vanguard Star Funds Po Box 2600 V26 Valley Forge PA 19483		X	ROBERT LINER
VWM	WASTE MGMT INC DEL COM	1001 Fannin Street Suite 4000 Houston, TX 77002		X	ROBERT LINER
WMT	WALMART INC COM	702 SW 8th Street Bentonville, AR 72716		X	JOINT
ZTS	ZOETIS INC COM	10 Sylvan Way Parsippany, NJ 07054		X	JOINT