

STATEMENT OF FINANCIAL INTEREST

State/District officials file with:
 John Thurston, Secretary of State
 500 Woodlane Street
 Little Rock, AR 72201
 Phone (501) 682-5070
 Fax (501) 682-3548

Calendar year covered 2023
 (Note: Filing covers the previous calendar year)

For assistance in completing
 this form contact:
 Arkansas Ethics Commission
 Phone (501) 324-9600
 Toll Free (800) 422-7773

Is this an amendment? Yes No

Please provide complete information. If the information requested in a particular section does not apply to you, indicate such by noting "Not Applicable" in that section. Do not leave any part of this form blank. If additional space is needed, you may attach the information to this document. Do not file this form with the Arkansas Ethics Commission.

SECTION 1- NAME AND ADDRESS

Name Jones Sharri Wyatt
(Last) (First) (Middle)
 Address 5201 South Hazel St. Five Bluff AR 71603
(Street or P.O. Box Number) (City) (State) (Zip Code)
 Phone 870-879-3040

Spouse's name Jones William Murphy
(Last) (First) (Middle)

All names under which you and/or your spouse do business: Bill Jones, William M. Jones, Sharon W. Jones, William Jones, William and Sharri Jones JT WRAES, William and Sharri W. Jones

SECTION 2- REASON FOR FILING

- Public Official _____
(office held)
- Candidate _____
(office sought)
- District Judge _____
(name of district)
- City Attorney _____
(name of city)
- State Government: Agency Head/Department Director/Division Director _____
(name of agency/department/division)
- Chief of Staff or Chief Deputy _____
(name of Constitutional Officer, Senate, or House of Representatives)
- Public appointee to State Board or Commission 250 Commission
(name of board/commission)
- School Board member _____
(name of school district)
- Candidate for school board _____
(name of school district)
- Public or Charter School Superintendent _____
(name of school district/school)
- Executive Director of Education Service Cooperative _____
(name of cooperative)
- Advertising and Promotion Commission member _____
(name of advertising and promotion commission)
- Research Park Authority Board member under A.C.A. § 14-144-201 et seq. _____
(name of research park authority board)

FILED
 JUL 25 2024
 Arkansas
 Secretary of State

SECTION 2- REASON FOR FILING (continued)

- Appointee to one of the following municipal, county or regional boards or commissions (list name of board or commission):
- Planning board or commission _____
 - Airport board or commission _____
 - Water or Sewer board or commission _____
 - Utility board or commission _____
 - Civil Service commission _____

SECTION 3- SOURCE OF INCOME

List each employer and/or each other source of income from which you, your spouse, or any other person for the use or benefit of you or your spouse receives gross income amounting to more than \$1,000. (You are not required to disclose the individual items of income that constitute a portion of the gross income of the business or profession from which you or you spouse derives income. For example: accountants, attorneys, farmers, contractors, etc. do not have to list their individual clients.) If you receive gross income exceeding \$1,000 from at least one source, the answer N/A is not correct.

- a) Check appropriate box: More than \$1,000 More than \$12,500

Sissy's Log Cabin, Inc.
(name of employer or source of income)
2319 S. Camden Rd, Pine Bluff, AR 71603
(address)
William M Jones III
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received
W-2 Income

- b) Check appropriate bpx: More than \$1,000 More than \$12,500

Sissy's Log Cabin, Inc.
(name of employer or source of income)
2319 S. Camden, Pine Bluff, AR 71603
(address)
Sharri Jones
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received
W-2 Income

- c) Check appropriate box: More than \$1,000 More than \$12,500

Jones Family Trust
(name of employer or source of income)
2319 S. Camden Rd, Pine Bluff, AR 71603
(address)
William M. Jones III
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received
Dividend Income

SECTION 2- REASON FOR FILING (continued)

- Appointee to one of the following municipal, county or regional boards or commissions (list name of board or commission):
 - Planning board or commission _____
 - Airport board or commission _____
 - Water or Sewer board or commission _____
 - Utility board or commission _____
 - Civil Service commission _____

SECTION 3- SOURCE OF INCOME *Continued*

List each employer and/or each other source of income from which you, your spouse, or any other person for the use or benefit of you or your spouse receives gross income amounting to more than \$1,000. (You are not required to disclose the individual items of income that constitute a portion of the gross income of the business or profession from which you or you spouse derives income. For example: accountants, attorneys, farmers, contractors, etc. do not have to list their individual clients.) If you receive gross income exceeding \$1,000 from at least one source, the answer N/A is not correct.

a) Check appropriate box: More than \$1,000 More than \$12,500

Champion Farms, Inc. (name of employer or source of income)
P.O. Box 172 Gillett, AR 72055 (address)
William M Jones III (name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Dividend Income

b) Check appropriate box: More than \$1,000 More than \$12,500

Jones Family Trust (name of employer or source of income)
2319 S. Camden Rd, Pine Bluff, AR 71603 (address)
William M Jones III (name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Dividend Income

c) Check appropriate box: More than \$1,000 More than \$12,500

Sissy's Log Cabin, Inc. (name of employer or source of income)
2319 S. Camden Rd, Pine Bluff, AR 71603 (address)
William M. Jones III (name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Dividend Income

SECTION 2- REASON FOR FILING (continued)

- Appointee to one of the following municipal, county or regional boards or commissions (list name of board or commission):
- Planning board or commission _____
 - Airport board or commission _____
 - Water or Sewer board or commission _____
 - Utility board or commission _____
 - Civil Service commission _____

SECTION 3- SOURCE OF INCOME *Continued*

List each employer and/or each other source of income from which you, your spouse, or any other person for the use or benefit of you or your spouse receives gross income amounting to more than \$1,000. (You are not required to disclose the individual items of income that constitute a portion of the gross income of the business or profession from which you or you spouse derives income. For example: accountants, attorneys, farmers, contractors, etc. do not have to list their individual clients.) If you receive gross income exceeding \$1,000 from at least one source, the answer N/A is not correct.

- a) Check appropriate box: More than \$1,000 More than \$12,500

Power Five Financial
(name of employer or source of income)
101 South Broadway Ave Suite 115, Tyler, TX 75703
(address)
William Jones & Sharril W. Jones JT WRDS
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received
Dividend income

- b) Check appropriate box: More than \$1,000 More than \$12,500

(name of employer or source of income)

(address)

(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received _____

- c) Check appropriate box: More than \$1,000 More than \$12,500

(name of employer or source of income)

(address)

(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received _____

SECTION 4 - BUSINESS OR HOLDINGS

List the name of every business in which you, your spouse or any other person for the use or benefit of you or your spouse have an investment or holding. Individual stock holdings should be disclosed. Figures should be based on fair market value at the end of the reporting period.

a) Check appropriate box: More than \$1,000 More than \$12,500

Champion Farms, Inc.
(name of corporation, firm or enterprise)
PO Box 172, Gillett, AR 72055
(address)
William M Jones III
(name under which investment held)

b) Check appropriate box: More than \$1,000 More than \$12,500

Wildwood Development, LLC
(name of corporation, firm or enterprise)
2319 S. Camden Rd, Pine Bluff, AR 71603
(address)
William M. Jones III
(name under which investment held)

c) Check appropriate box: More than \$1,000 More than \$12,500

Sissy's Log Cabin, Inc.
(name of corporation, firm or enterprise)
2319 S. Camden Rd, Pine Bluff, AR 71603
(address)
William M. Jones III
(name under which investment held)

d) Check appropriate box: More than \$1,000 More than \$12,500

Split River Land LLC
(name of corporation, firm or enterprise)
PO Box 5300, Pine Bluff, AR 71603
(address)
Bill Jones
(name under which investment held)

e) Check appropriate box: More than \$1,000 More than \$12,500

Simmons Bank
(name of corporation, firm or enterprise)
501 S. Main St, Pine Bluff, AR 71601
(address)
William M. and Sharri W. Jones
(name under which investment held)

f) Check appropriate box: More than \$1,000 More than \$12,500

Reliance Bank
(name of corporation, firm or enterprise)
8300 Sheridan Rd, White Hall, AR 71602
(address)
William M. and Sharri W. Jones
(name under which investment held)

SECTION 4- BUSINESS OR HOLDINGS

List the name of every business in which you, your spouse or any other person for the use or benefit of you or your spouse have an investment or holding. Individual stock holdings should be disclosed. Figures should be based on fair market value at the end of the reporting period.

a) Check appropriate box: More than \$1,000 More than \$12,500

Voya Financial
(name of corporation, firm or enterprise)
PO Box 99070, Hartford, CT 06199-0070
(address)
William M. Jones III
(name under which investment held)

b) Check appropriate box: More than \$1,000 More than \$12,500

Voya Financial
(name of corporation, firm or enterprise)
PO Box 99070, Hartford, CT 06199-0070
(address)
Sharon W. Jones
(name under which investment held)

c) Check appropriate box: More than \$1,000 More than \$12,500

Power Five Financial - 6372 - Various Stocks
(name of corporation, firm or enterprise)
1601 South Broadway Ave, Suite 115, Tyler, TX 75703
(address)
William Jones & Sherri W. Jones JT WROS
(name under which investment held)

d) Check appropriate box: More than \$1,000 More than \$12,500

Power Five Financial - 906 - Various Stocks
(name of corporation, firm or enterprise)
1601 South Broadway Ave, Suite 115, Tyler, TX 75703
(address)
William Jones & Sherri W. Jones JT WROS
(name under which investment held)

e) Check appropriate box: More than \$1,000 More than \$12,500

Pine Bluff Country Club
(name of corporation, firm or enterprise)
1100 W 46th Ave, Pine Bluff, AR 71603
(address)
William M. Jones III
(name under which investment held)

f) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

SECTION 5- OFFICE OR DIRECTORSHIP

List every office or directorship held by you or your spouse in any business, corporation, firm, or enterprise subject to jurisdiction of a regulatory agency of this State, or of any of its political subdivisions.

- a) NONE

(name of business, corporation, firm, or enterprise)

(address)

(office or directorship held)

(name of office holder)
- b) _____
(name of business, corporation, firm, or enterprise)

(address)

(office or directorship held)

(name of office holder)

SECTION 6- CREDITORS

List each creditor to whom the value of five thousand dollars (\$5,000) or more was personally owed or personally obligated and is still outstanding. (This does not include debts owed to members of your family or loans made in the ordinary course of business by either a financial institution or a person who regularly and customarily extends credit.)

- a) Reliance Bank
8300 Sheridan Rd, White Hall, AR 71602

(name of creditor)

(address of creditor)
- b) _____
(name of creditor)

(address of creditor)
- c) _____
(name of creditor)

(address of creditor)

SECTION 7- PAST-DUE AMOUNTS OWED TO GOVERNMENT

List the name and address of each governmental body to which you are legally obligated to pay a past-due amount and a description of the nature of the amount of the obligation.

- a) NONE

(name of governmental body) _____ (address of governmental body)

(amount owed) _____ (nature of the obligation)
- b) _____
(name of governmental body) _____ (address of governmental body)

(amount owed) _____ (nature of the obligation)

SECTION 8- GUARANTOR OR CO-MAKER

List each guarantor or co-maker who has guaranteed a debt of yours that is still outstanding. (This includes debt guarantors arising or extended and refinanced after Jan. 1, 1989. Members of your family who are your guarantors are not required to be disclosed.)

a) None

(name)

(address)
b) _____

(name)

(address)

SECTION 9- GIFTS

List the source, date, description, and a reasonable estimate of the fair market value of each gift of more than \$100 received by you or your spouse and of each gift of more than \$250 received by your dependent children. The term "gift" is defined as "any payment, entertainment, advance, services, or anything of value unless consideration of equal or greater value has been given therefor." There are a number of exceptions to the definition of "gift." Those exceptions are set forth in the Instructions for Statement of Financial Interest prepared for use with this form. (Note: The value of an item shall be considered to be less than \$100 if the public servant reimburses the person from whom the item was received any amount over \$100 and the reimbursement occurs within ten (10) days from the date the item was received.)

a) Lipstick fill holder
12/18/23 (date) \$600 (fair market value)
Lee Ann Ingle (source of gift)
b) _____

(description of gift) (fair market value)

(date) (source of gift)
c) _____

(description of gift) (fair market value)

(date) (source of gift)
d) _____

(description of gift) (fair market value)

(date) (source of gift)
e) _____

(description of gift) (fair market value)

(date) (source of gift)

SECTION 10- AWARDS

If you are an employee of a public school district, the Arkansas School for the Blind, the Arkansas School for the Deaf, the Arkansas School for Mathematics, Sciences, and the Arts, a university, a college, a technical college, a technical institute, a comprehensive life-long learning center, or a community college, the law requires you to disclose each monetary or other award over one hundred dollars (\$100) which you have received in recognition of your contributions to education. The information disclosed with respect to each such award should include the source, date, description, and a reasonable estimate of the fair market value.

a) None

(description of award)

(date) (fair market value)

(source of award)

b)

(description of award)

(date) (fair market value)

(source of award)

c)

(description of award)

(date) (fair market value)

(source of award)

d)

(description of award)

(date) (fair market value)

(source of award)

SECTION 11- NONGOVERNMENTAL SOURCES OF PAYMENT

List each nongovernmental source of payment of your expenses for food, lodging, or travel which bears a relationship to your office when you appear in your official capacity when the expenses incurred exceed \$150.

a) None

(name of person or organization paying expense)

(business address)

(date of expense) \$ (amount of expense)

(nature of expenditure)

b)

(name of person or organization paying expense)

(business address)

(date of expense) \$ (amount of expense)

(nature of expenditure)

SECTION 12- DIRECT REGULATION OF BUSINESS

List any business which employs you and is under direct regulation or subject to direct control by the governmental body which you serve.

- a) None

(name of business)

(governmental body which regulates or controls)
- b) _____

(name of business)

(governmental body which regulates or controls)
- c) _____

(name of business)

(governmental body which regulates or controls)
- d) _____

(name of business)

(governmental body which regulates or controls)

SECTION 13- SALES TO GOVERNMENTAL BODY

List the goods or services sold to the governmental body for which you serve which have a total annual value in excess of \$1,000. List the compensation paid for each category of goods or services sold by you or any business in which you or your spouse is an officer, director, or stockholder owning more than 10% of the stock of the company.

- a) NONE

(goods or services)

(governmental body to whom sold)

(compensation paid)
- b) _____

(goods or services)

(governmental body to whom sold)

(compensation paid)
- c) _____

(goods or services)

(governmental body to whom sold)

(compensation paid)
- d) _____

(goods or services)

(governmental body to whom sold)

(compensation paid)

SECTION 14- SIGNATURE

I certify under penalty of false swearing that the above information is true and correct.

Sharon Jones
Signature

STATE OF ARKANSAS

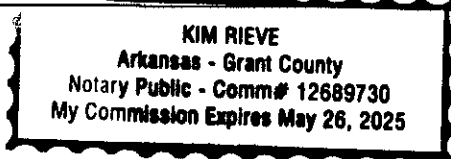
COUNTY OF Grant) ss

Subscribed and sworn before me this 24th day of July, 20 24.

(Legible Notary Seal)

Kim Rieve
Notary Public

My commission expires: May 25, 2025



Note: If faxed, notary seal must be legible (i.e., either stamped or raised and inked) and the original must follow within ten (10) days pursuant to Ark. Code Ann. § 21-8-703(b)(3).

IMPORTANT

Where to file:

- State or district candidates/public servants file with the Secretary of State.
- Appointees to state boards/commissions file with the Secretary of State.
- County, township, and school district candidates/public servants file with the county clerk.
- Municipal candidates/public servants file with the city clerk or recorder, as the case may be.
- City attorneys file with the city clerk of the municipality in which they serve.
- District judges file with the Secretary of State.
- Members of regional boards or commissions file with the county clerk of the county in which they reside.

General Information:

- * The Statement of Financial Interest should be filed by January 31 of each year.
- * The filing covers the previous calendar year.
- * Candidates for elective office shall file the Statement of Financial Interest for the previous calendar year on the first Monday following the close of the period to file as a candidate for elective office unless already filed by January 31. In addition, if the party filing period ends before January 1 of the year of the general election, candidates for elective office shall file a Statement of Financial Interest for the previous calendar year by no later than January 31 of the year of the general election.
- * Agency heads, department directors, and division directors of state government shall file the Statement of Financial Interest within thirty (30) days of appointment or employment unless already filed by January 31.
- * Appointees to state boards or commissions shall file the Statement of Financial Interest within thirty (30) days after appointment unless already filed by January 31.
- * If a person is included in any category listed above for any part of a calendar year, that person shall file a Statement of Financial Interest covering that period of time regardless of whether they have left their office or position as of the date the statement is due.



**WILLIAM JONES &
SHARRI W. JONES JT WROS**

**DECEMBER 1, 2023 - DECEMBER 31, 2023
ACCOUNT NUMBER: 58496372**

Stocks, options & ETFs

Stocks and ETFs

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED	
								ANNUAL INCOME	ANNUAL YIELD (%)
INVIVO INC									
INUV		9,970	0.91	9,510.67	4,237.25	4,237.25	-5,273.42		
Acquired 01/28/18 L		28	0.88	25.81	11.90	11.90	-13.91		
Acquired 01/28/18 L		2	0.89	1.86	0.85	0.85	-1.01		
Total	3.11	10,000	\$0.95	\$9,538.34	0.4250	\$4,250.00	-\$5,288.34	N/A	N/A
SIMMONS 1ST NATL CORP CLA \$5 PAR									
SFNC		2,500	15.54	39,717.56	19.8400	49,600.00	9,882.44	2,000	4.03
Acquired 05/04/23 S	36.27								
Total Stocks and ETFs	39.38			\$49,255.90		\$53,850.00	\$4,594.10	\$2,000	3.71
Total Stocks, options & ETFs	39.38			\$49,255.90		\$53,850.00	\$4,594.10	\$2,000	3.71

Mutual Funds

Open End Mutual Funds

Open End Mutual Fund shares are priced at net asset value. Estimated Annual Income and Yield refer to Dividends and Interest Income only, and typically do not reflect Total Return.

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED	
								ANNUAL INCOME	ANNUAL YIELD (%)
FEDERATED HERMES GOVERNMENT OBLIGATIONS FUND CL IS									
GOJXX		19,387	1.00	19,387.00	19,387.00	19,387.00	0.00		
Acquired 07/17/23 S no		37,000	1.00	37,000.00	37,000.00	37,000.00	0.00		
Acquired 09/07/23 S no									
Total	41.24	56,387	\$1.00	\$56,387.00	1.0000	\$56,387.00	\$0.00	\$2,904	5.15
Total Open End Mutual Funds	41.24			\$56,387.00		\$56,387.00	\$0.00	\$2,904	5.15
Total Mutual Funds	41.24			\$56,387.00		\$56,387.00	\$0.00	\$2,904	5.15

no Cost information for this tax lot is not covered by IRS reporting requirements. Unless indicated, cost for all other lots will be reported to the IRS.



WILLIAM JONES &
SHARRI W. JONES JT WROS

DECEMBER 1, 2023 - DECEMBER 31, 2023
ACCOUNT NUMBER: 6181-9012

Stocks, options & ETFs

Stocks and ETFs

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	MARKET VALUE	CURRENT GAIN/LOSS	UNREALIZED GAIN/LOSS	ESTIMATED	
								ANNUAL INCOME	ANNUAL YIELD (%)
AMERICAN ELECTRIC POWER									
AMGEN INC									
Acquired Net Tax Lots	68	76.17	5,180.20	81.2200	5,522.95	342.75		239	4.33
AMGEN INC									
AMGN									
Acquired 02/08/19	29	180.58	5,226.93	288.0200	8,352.58	2,825.65		261	3.12
AUTOMATIC DATA PROCESSING									
ADP									
Acquired Net Tax Lots	48	165.29	7,803.51	232.9700	10,716.62	3,113.11		258	2.40
BANK NEW YORK MELLON CORP									
BK									
Acquired Net Tax Lots	148	34.72	5,069.85	62.0500	7,599.30	2,529.35		245	3.22
BANK OF AMERICA CORP									
BAC									
Acquired 03/30/22	151	43.42	6,557.80	33.6700	5,084.17	-1,473.63		146	2.85
BLACKROCK INC									
BLK									
Acquired Net Tax Lots	10	821.59	8,215.91	811.3000	8,118.00	-97.91		200	2.48
CHEVRON CORPORATION									
CVX									
Acquired Net Tax Lots	68	138.98	9,449.53	149.1600	10,142.88	693.35		411	4.04
CISCO SYSTEMS INC									
CSCO									
Acquired Net Tax Lots	138	32.65	4,505.83	50.5200	6,971.76	2,465.93		216	3.08
COMCAST CORP NEW CL A									
CMCSA									
Acquired Net Tax Lots	182	43.31	7,883.95	43.8500	7,980.70	96.74		211	2.64
CORTEVA INC									
CTVA									
Acquired 06/07/23	85	58.20	4,947.79	47.9200	4,073.20	-874.59		54	1.33

WILLIAM JONES &
SHARRI W. JONES JT WROS

DECEMBER 1, 2023 - DECEMBER 31, 2023
ACCOUNT NUMBER: 6181-9D12

Stocks, options & ETFs
Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ CRIG PRICE	ADJ COST/ CRIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED	
							ANNUAL INCOME	ANNUAL YIELD (%)
DIGITAL REALTY TRUST INC								
DLR								
Acquired 08/10/22	38	132.08 132.38	5,019.34 5,030.80	134.5600	5,114.04	94.70	185	3.62
DOVER CORP COMMON								
DOV								
Acquired 07/11/16	50	56.35	2,817.59	153.6100	7,690.50	4,872.91	102	1.32
EOG RESOURCES INC								
EOG								
Acquired 03/01/23	70	117.43	8,220.53	120.9500	8,468.50	245.97	285	3.00
GENL DYNAMICS CORP								
GD								
Acquired Net Tax Lots	40	149.58	5,742.53	259.6700	10,386.80	4,644.27	211	2.03
GENUINE PARTS CO COM								
GPC								
Acquired Net Tax Lots	55	86.34	5,299.00	138.5000	7,617.50	2,318.50	209	2.74
GILEAD SCIENCES INC								
GILD								
Acquired Net Tax Lots	108	64.85	6,974.74	81.0100	8,867.06	1,712.32	318	3.70
HOME DEPOT INC								
HD								
Acquired 07/11/16	16	134.84	2,154.30	346.5500	5,544.80	3,390.50	134	2.41
ILLINOIS TOOL WORKS INC								
ITW								
Acquired 07/11/16	40	108.90	4,358.17	281.9400	10,477.60	6,121.43	224	2.13
INTERNATIONAL BUSINESS MACHINE CORP								
IBMA								
Acquired 02/08/16	28	153.17	4,288.01	169.5500	4,579.40	290.39	186	4.05
INTUIT INC								
INTU								
Acquired Net Tax Lots	16	315.74	5,051.89	625.0300	10,000.48	4,948.59	58	0.57
JOHNSON & JOHNSON								
JNJ								
Acquired Net Tax Lots	57	127.77	7,293.25	156.7400	8,934.18	1,650.93	271	3.03



POWER FIVE
— FINANCIAL —

WILLIAM JONES &
SHARRI W. JONES JT WROS

DECEMBER 1, 2023 - DECEMBER 31, 2023
ACCOUNT NUMBER: 6181-8012

Stocks, options & ETFs
Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED	
							ANNUAL INCOME	ANNUAL YIELD (%)
JPMORGAN CHASE & CO								
JPM								
Acquired Net Tax Lots	58	69.47	3,681.25	170.1000	9,885.80	8,184.55	244	2.46
KIMBERLY-CLARK CORP								
KMB								
Acquired 07/11/16	34	134.98	4,589.54	121.5100	4,131.34	-458.20	180	3.88
LOCKHEED MARTIN CORP								
LMT								
Acquired 07/11/16	28	255.08	7,142.38	453.2400	12,690.72	5,548.34	353	2.77
MARSH AND MCLENNAN COMPANIES INC								
MMC								
Acquired Net Tax Lots	52	164.19	8,538.13	189.4700	9,852.44	1,314.31	148	1.49
MCDONALDS CORP								
MCD								
Acquired Net Tax Lots	44	145.46	6,400.61	288.5100	13,048.44	6,645.83	284	2.25
MERCK & CO INC NEW								
MK								
Acquired Net Tax Lots	112	64.18	6,088.69	109.0200	12,210.24	6,141.55	349	2.82
MICROSOFT CORP								
MSFT								
Acquired Net Tax Lots	82	60.30	4,945.15	376.0400	30,836.28	25,890.13	246	0.70
NEXTERA ENERGY INC								
NEE								
Acquired Net Tax Lots	151	44.75	6,767.27	60.7400	9,171.74	2,414.47	282	3.07
PEPSICO INCORPORATED								
PEP								
Acquired Net Tax Lots	45	116.16	5,227.22	169.8400	7,642.80	2,415.58	228	2.97
PHILLIPS 66								
PSX								
Acquired Net Tax Lots	94	77.41 77.37	7,277.41W 7,273.44	138.1400	12,515.16	5,237.75	366	3.15
PROCTER & GAMBLE CO								
PG								
Acquired Net Tax Lots	54	85.81	4,634.13	146.5400	7,913.16	3,279.03	203	2.58

WILLIAM JONES &
SHARRI W. JONES JT WROS

DECEMBER 1, 2023 - DECEMBER 31, 2023
ACCOUNT NUMBER: 6181-8012

Stocks, options & ETFs
Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
QUEST DIAGNOSTICS INC DGX Acquired 02/02/23	35	139.21	4,872.43	137.8800	4,825.60	-46.83	99	2.05
STARBUCKS CORP SBUX Acquired Net Tax Lots	82	91.30	7,487.05	98.0100	7,872.82	385.77	187	2.97
TARGET CORP TGT Acquired Net Tax Lots	30	84.14	2,524.48	142.4200	4,272.60	1,748.12	132	3.08
UNITED PARCEL SERVICE-B UPS Acquired Net Tax Lots	46	111.06	5,108.75	157.2300	7,232.58	2,123.83	288	4.12
UNITEDHEALTH GROUP INC UNH Acquired Net Tax Lots	23	486.42	11,164.89	526.4700	12,108.81	944.12	173	1.42
WASTE MGMT INC DEL WMH Acquired Net Tax Lots	55	73.53	4,044.30	178.1000	9,850.50	5,806.20	154	1.58
XCEL ENERGY INC XEL Acquired Net Tax Lots	100	71.29	7,129.58	61.9100	6,191.00	-938.58	208	3.35
Total Stocks and ETFs			\$228,642.92	\$344,180.26	\$114,547.34	\$8,842		
Total Stocks, options & ETFs			\$228,642.92	\$244,180.26	\$114,547.34	\$8,842		

w The cost for this text has been adjusted due to wash sale activity as defined by IRS regulations.

Activity detail

DATE	ACCOUNT TYPE	TRANSACTION	QUANTITY	DESCRIPTION	PRICE	AMOUNT	CASH AND SWEEP BALANCES
12/01				BEGINNING BALANCE			11,614.66

Quorum

1825 North Grant St.
LITTLE ROCK, AR 72207

FORWARDING AND
ADDRESS CORRECTION REQUESTED



FIRST-CL
\$002
07/25/2024
042M14860

Arkansas Secretary of State
Elections Division
State Capitol, Room 26
500 Woodlawn St,
Little Rock, AR 72201-1094