

STATEMENT OF FINANCIAL INTEREST

State/District officials file with:
 John Thurston, Secretary of State
 500 Woodlane Street
 Little Rock, AR 72201
 Phone (501) 682-5070
 Fax (501) 682-3548

Calendar year covered 2024
 (Note: Filing covers the previous calendar year)

For assistance in completing
 this form contact:
 Arkansas Ethics Commission
 Phone (501) 324-9600
 Toll Free (800) 422-7773

Is this an amendment? Yes No

Please provide complete information. If the information requested in a particular section does not apply to you, indicate such by noting "Not Applicable" in that section. Do not leave any part of this form blank. If additional space is needed, you may attach the information to this document. Do not file this form with the Arkansas Ethics Commission.

SECTION 1- NAME AND ADDRESS

Name	<u>Wood</u> <small>(Last)</small>	<u>Rhonda</u> <small>(First)</small>	<u>K.</u> <small>(Middle)</small>
Address	<u>625 Marshall St.</u> <small>(Street or P.O. Box Number)</small>	<u>Little Rock</u> <small>(City)</small>	<u>AR</u> <small>(State)</small>
Phone	<u>(501) 682-6838</u>		<u>72201</u> <small>(Zip Code)</small>
Spouse's name	<u>Wood</u> <small>(Last)</small>	<u>Michael</u> <small>(First)</small>	<u>D.</u> <small>(Middle)</small>

All names under which you and/or your spouse do business: _____

SECTION 2- REASON FOR FILING

- Public Official Associate Justice, Arkansas Supreme Court
(office held)
- Candidate _____
(office sought)
- District Judge _____
(name of district)
- City Attorney _____
(name of city)
- State Government: Agency Head/Department Director/Division Director _____
(name of agency/department/division)
- Chief of Staff or Chief Deputy _____
(name of Constitutional Officer, Senate, or House of Representatives)
- Public appointee to State Board or Commission _____
(name of board/commission)
- School Board member _____
(name of school district)
- Candidate for school board _____
(name of school district)
- Public or Charter School Superintendent _____
(name of school district/school)
- Executive Director of Education Service Cooperative _____
(name of cooperative)
- Advertising and Promotion Commission member _____
(name of advertising and promotion commission)
- Research Park Authority Board member under A.C.A. § 14-144-201 et seq. _____
(name of research park authority board)

FILED

JAN 29 2025

Arkansas
Secretary of State

SECTION 2- REASON FOR FILING (continued)

- Appointee to one of the following municipal, county or regional boards or commissions (list name of board or commission):
 - Planning board or commission _____
 - Airport board or commission _____
 - Water or Sewer board or commission _____
 - Utility board or commission _____
 - Civil Service commission _____

SECTION 3- SOURCE OF INCOME

List each employer and/or each other source of income from which you, your spouse, or any other person for the use or benefit of you or your spouse receives gross income amounting to more than \$1,000. (You are not required to disclose the individual items of income that constitute a portion of the gross income of the business or profession from which you or you spouse derives income. For example: accountants, attorneys, farmers, contractors, etc. do not have to list their individual clients.) If you receive gross income exceeding \$1,000 from at least one source, the answer N/A is not correct.

- a) Check appropriate box: More than \$1,000 More than \$12,500

_____ **State of Arkansas** _____
(name of employer or source of income)
_____ **625 Marshall St., Little Rock, AR 72201** _____
(address)
_____ **Rhonda K. Wood** _____
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Associate Justice

- b) Check appropriate box: More than \$1,000 More than \$12,500

_____ _____
(name of employer or source of income)
_____ _____
(address)
_____ _____
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Beneficiary

- c) Check appropriate box: More than \$1,000 More than \$12,500

_____ **American College of Obstetrics and Gynecology - c/o New York Life Insurance Company** _____
(name of employer or source of income)
_____ **P.O. Box 228, White Plains, NY 10602-9905** _____
(address)
_____ **Michael Wood** _____
(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Physician Disability

SECTION 3- SOURCE OF INCOME - (continued)

List each employer and/or each other source of income from which you, your spouse, or any other person for the use or benefit of you or your spouse receives gross income amounting to more than \$1,000. (You are not required to disclose the individual items of income that constitute a portion of the gross income of the business or profession from which you or your spouse derives income. For example: accountants, attorneys, farmers, contractors, etc. do not have to list their individual clients.) If you receive gross income exceeding \$1,000 from at least one source, the answer N/A is not correct.

d) Check appropriate box: More than \$1,000 More than \$12,500

American Medical Association - c/o New York Life Insurance Company

(name of employer or source of income)

P.O. Box 228, White Plains, NY 10602-9905

(address)

Michael Wood

(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Physician Disability

e) Check appropriate box: More than \$1,000 More than \$12,500

Caesar's Entertainment

(name of employer or source of income)

One Caesar's Palace, Las Vegas, NV 89109

(address)

Michael Wood

(name under which income received)

Provide a brief description of the nature of the services for which the compensation was received Gaming

SECTION 4- BUSINESS OR HOLDINGS

List the name of every business in which you, your spouse or any other person for the use or benefit of you or your spouse have an investment or holding. Individual stock holdings should be disclosed. Figures should be based on fair market value at the end of the reporting period.

- a) Check appropriate box: More than \$1,000 More than \$12,500

SEE ATTACHED

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

- b) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

- c) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

- d) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

- e) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

- f) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

SECTION 5- OFFICE OR DIRECTORSHIP

List every office or directorship held by you or your spouse in any business, corporation, firm, or enterprise subject to jurisdiction of a regulatory agency of this State, or of any of its political subdivisions.

a) Not Applicable

 (name of business, corporation, firm, or enterprise)

 (address)

 (office or directorship held)

 (name of office holder)

b) _____
 (name of business, corporation, firm, or enterprise)

 (address)

 (office or directorship held)

 (name of office holder)

SECTION 6- CREDITORS

List each creditor to whom the value of five thousand dollars (\$5,000) or more was personally owed or personally obligated and is still outstanding. (This does not include debts owed to members of your family or loans made in the ordinary course of business by either a financial institution or a person who regularly and customarily extends credit.)

a) Not Applicable

 (name of creditor)

 (address of creditor)

b) _____
 (name of creditor)

 (address of creditor)

c) _____
 (name of creditor)

 (address of creditor)

SECTION 7- PAST-DUE AMOUNTS OWED TO GOVERNMENT

List the name and address of each governmental body to which you are legally obligated to pay a past-due amount and a description of the nature of the amount of the obligation.

a) Not Applicable

 (name of governmental body) (address of governmental body)

 (amount owed) (nature of the obligation)

b) _____
 (name of governmental body) (address of governmental body)

 (amount owed) (nature of the obligation)

SECTION 8- GUARANTOR OR CO-MAKER

List each guarantor or co-maker who has guaranteed a debt of yours that is still outstanding. (This includes debt guarantors arising or extended and refinanced after Jan. 1, 1989. Members of your family who are your guarantors are not required to be disclosed.)

a) _____ **Not Applicable** _____
(name)

(address)
b) _____
(name)

(address)

SECTION 9- GIFTS

List the source, date, description, and a reasonable estimate of the fair market value of each gift of more than \$100 received by you or your spouse and of each gift of more than \$250 received by your dependent children. The term "gift" is defined as "any payment, entertainment, advance, services, or anything of value unless consideration of equal or greater value has been given therefor." There are a number of exceptions to the definition of "gift." Those exceptions are set forth in the Instructions for Statement of Financial Interest prepared for use with this form. (Note: The value of an item shall be considered to be less than \$100 if the public servant reimburses the person from whom the item was received any amount over \$100 and the reimbursement occurs within ten (10) days from the date the item was received.)

a) _____ **Not Applicable** _____
(description of gift)

(date) _____ (fair market value)

(source of gift)
b) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)
c) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)
d) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)
e) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)

SECTION 14- SIGNATURE

I certify under penalty of false swearing that the above information is true and correct.

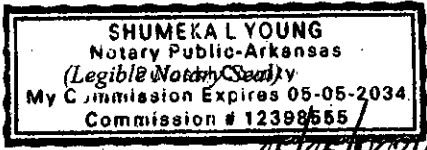
[Handwritten Signature]

Signature

STATE OF ARKANSAS

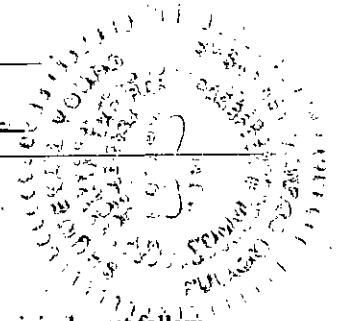
COUNTY OF Pulaski) ss

Subscribed and sworn before me this 23rd day of January, 2025



[Handwritten Signature]

Notary Public



My commission expires: 05/05/2034

Note: If faxed, notary seal must be legible (i.e., either stamped or raised and inked) and the original must follow within ten (10) days pursuant to Ark. Code Ann. § 21-8-703(b)(3).

IMPORTANT

Where to file:

- State or district candidates/public servants file with the Secretary of State.
- Appointees to state boards/commissions file with the Secretary of State.
- County, township, and school district candidates/public servants file with the county clerk.
- Municipal candidates/public servants file with the city clerk or recorder, as the case may be.
- City attorneys file with the city clerk of the municipality in which they serve.
- District judges file with the Secretary of State.
- Members of regional boards or commissions file with the county clerk of the county in which they reside.

General Information:

- * The Statement of Financial Interest should be filed by January 31 of each year.
- * The filing covers the previous calendar year.
- * Candidates for elective office shall file the Statement of Financial Interest for the previous calendar year on the first Monday following the close of the period to file as a candidate for elective office unless already filed by January 31. In addition, if the party filing period ends before January 1 of the year of the general election, candidates for elective office shall file a Statement of Financial Interest for the previous calendar year by no later than January 31 of the year of the general election.
- * Agency heads, department directors, and division directors of state government shall file the Statement of Financial Interest within thirty (30) days of appointment or employment unless already filed by January 31.
- * Appointees to state boards or commissions shall file the Statement of Financial Interest within thirty (30) days after appointment unless already filed by January 31.
- * If a person is included in any category listed above for any part of a calendar year, that person shall file a Statement of Financial Interest covering that period of time regardless of whether they have left their office or position as of the date the statement is due.

Ark. Code Ann. § 21-8-403 provides that, upon conviction, any person who violates any provision of subchapter 4, 6, 7, or 8 of chapter 8, Title 21 of the Arkansas Code is guilty of a Class A misdemeanor. The culpable mental state required shall be a purposeful violation.

Name of Corp. Firm, or Enterprize	Address	Name Under Which Held	More than	
			\$1,000	\$12,500
Charles Schwab	PO Box 628291 Orlando, Florida 32862	Michael and Rhonda Wood Living Trust 9542		
	Symbol	Description		
	KMB	KIMBERLY CLARK CORP	X	
	KKR	KKR & CO INC	X	
	KLAC	KLA CORP	X	
	LHX	L3HARRIS TECHNOLOGIES IN	X	
	LEN	LENNAR CORP CLASS A	X	
	LNC	LINCOLN NATL CORP IND	X	
	LIN	LINDE PLC F	X	
	LMT	LOCKHEED MARTIN CORP	X	
	LOW	LOWES COS INC	X	
	MMC	MARSH & MCLENNAN COS INC	X	
	MLM	MARTIN MARIETTA MATLS IN	X	
	MA	MASTERCARD INC CLASS A	X	
	MCD	MCDONALDS CORP	X	
	MCK	MCKESSON CORP	X	
	MELI	MERCADOLIBRE INC	X	
	MRK	MERCK & CO. INC.	X	
	META	META PLATFORMS INC CLASS A		X
	MSFT	MICROSOFT CORP		X
	MCO	MOODYS CORP	X	
	MOG/A	MOOG INC CLASS A	X	
	MS	MORGAN STANLEY	X	
	MSI	MOTOROLA SOLUTIONS INC	X	
	MSCI	MSCI INC	X	
	NFLX	NETFLIX INC	X	
	NEE	NEXTERA ENERGY INC	X	
	NKE	NIKE INC CLASS B	X	
	NVDA	NVIDIA CORP		X
	NXPI	NXP SEMICONDUCTORS N V F	X	

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					\$1,000	\$12,500
Charles Schwab			PO Box 628291 Orlando, Florida 32862	Michael and Rhonda Wood Living Trust 9542		
	ORLY	O REILLY AUTOMOTIVE INC			X	
	OKE	ONEOK INC NEW			X	
	ONTO	ONTO INNOVATION INC			X	
	PH	PARKER-HANNIFIN CORP			X	
	PAYC	PAYCOM SOFTWARE INC			X	
	PYPL	PAYPAL HLDGS INC			X	
	PEP	PEPSICO INC			X	
	PFE	PFIZER INC			X	
	PPC	PILGRIMS PRIDE CORP NEW			X	
	PG	PROCTER & GAMBLE CO			X	
	PGR	PROGRESSIVE CORP OH			X	
	PLD	PROLOGIS INC REIT			X	
	PHM	PULTEGROUP INC			X	
	PWR	QUANTA SVCS INC			X	
	REGN	REGENERON PHARMACEUTICAL			X	
	RS	RELANCE INC			X	
	RSG	REPUBLIC SVCS INC			X	
	ROP	ROPER TECHNOLOGIES INC			X	
	ROST	ROSS STORES INC			X	
	RCL	ROYAL CARIBBEAN GROUP F			X	
	RTX	RTX CORP			X	
	CRM	SALESFORCE INC			X	
	NOW	SERVICENOW INC			X	
	SPG	SIMON PTY GROUP INC NEWREIT			X	
	SBUX	STARBUCKS CORP			X	
	STLD	STEEL DYNAMICS INC			X	
	SYK	STRYKER CORP			X	
	SMCI	SUPER MICRO COMPUTER INC			X	

Name of Corp. Firm, or Enterprize		Address	Name Under Which Held	More than \$1,000	More than \$12,500
Charles Schwab		PO Box 628291 Orlando, Florida 32862	Michael and Rhonda Wood Living Trust 9542		
	Symbol	Description			
	SNPS	SYNOPSYS INC		X	
	TRGP	TARGA RES CORP		X	
	TSLA	TESLA INC			X
	TTEK	TETRA TECH INC NEW		X	
	TXN	TEXAS INSTRS INC		X	
	CI	THE CIGNA GROUP		X	
	KO	THE COCA-COLA CO		X	
	TJX	TJX COS INC NEW		X	
	TMUS	T-MOBILE US INC		X	
	TT	TRANE TECHNOLOGIES PLC F		X	
	TDG	TRANSDIGM GROUP INC		X	
	UBER	UBER TECHNOLOGIES INC		X	
	URI	UNITED RENTALS INC		X	
	UNH	UNITEDHEALTH GROUP INC		X	
	VLO	VALERO ENERGY CORP NEW		X	
	VRSN	VERISIGN INC		X	
	VRSK	VERISK ANALYTICS INC CLASS A		X	
	VZ	VERIZON COMMUNICATIONS I		X	
	VRTX	VERTEX PHARMACEUTICALS I		X	
	V	VISA INC CLASS A		X	
	VMC	VULCAN MATIS CO		X	
	WAB	WABTEC		X	
	WMT	WALMART INC		X	
	WM	WASTE MGMT INC DEL		X	
	WDAY	WORKDAY INC CLASS A		X	
		Cash & Cash Investments		X	

Name of Corp. Firm, or Enterprize	Address	Name Under Which Held	More than \$1,000	More than \$12,500
Charles Schwab	PO Box 628291 Orlando, Florida 32862	Michael Wood IRA 7297		
Symbol	Description			
IDEXY	INDUSTRIA DE DISENO TE FSPONSORED ADR 1 ADR REPS 0.5 ORD SHS		X	
ISRG	INTUITIVE SURGICAL INC		X	
ITOCY	ITOCYU CORP FSPONSORED ADR 1 ADR REPS 2 ORD SHS		X	
KYCCF	KEYENCE CORP ORDF		X	
LRLCY	L OREAL S A FSPONSORED ADR 1 ADR REPS 0.2 ORD SHS		X	
LNSTY	LONDON STK EXCHANGE GR FSPONSORED ADR 1 ADR REP 0.25 ORD SHS		X	
LVMUY	LVMH MOET HENNESSY LOU FSPONSORED ADR 1 ADR REPS 0.2 ORD SHS		X	
MAR	MARRIOTT INTL INC NEW CLASS A		X	
MA	MASTERCARD INC CLASS A		X	
META	META PLATFORMS INC CLASS A			X
MSFT	MICROSOFT CORP			X
MCO	MOODYS CORP		X	
MTUAY	MTU AERO ENGINES HLDGS FSPONSORED ADR 1 ADR REPS 0.5 ORD SHS		X	
MURGY	MUNICH RE GROUP FSPONSORED ADR 1 ADR REP 0.02 ORD SHS		X	
NWG	NATWEST GROUP PLC FSPONSORED ADR 1 ADR REPS 2 ORD SHS		X	
NSRGY	NESTLE S A FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
NFLX	NETFLIX INC		X	
NRILY	NOMURA RESH INST LTD FUNSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
NVO	NOVO-NORDISK A S FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
NVDA	NVIDIA CORP			X
PANW	PALO ALTO NETWORKS INC		X	
PGR	PROGRESSIVE CORP OH		X	
RCRUY	RECRUIT HLDGS CO LTD FUNSPONSORED ADR 1 ADR REPS 0.2 ORD SHS		X	
RELX	RELX PLC FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
RYCEY	ROLLS-ROYCE HOLDINGS P FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
SAFRY	SAFRAN FSPONSORED ADR 1 ADR REP 0.25 ORD SHS		X	
CRM	SALESFORCE INC		X	
SAP	SAP SE FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	

Name of Corp. Firm, or Enterprize	Symbol	Description	Address	Name Under Which Held	More than	
					\$1,000	\$12,500
Charles Schwab			PO Box 628291 Orlando, Florida 32862	Michael Wood IRA 8462		
	NSSC	NAPCO SEC TECHNOLOGIES I			X	
	ODFL	OLD DOMINION FREIGHT LIN			X	
	POOL	POOL CORP			X	
	QCOM	QUALCOMM INC			X	
	ROP	ROPER TECHNOLOGIES INC				X
	RSG	REPUBLIC SVCS INC			X	
	SBUX	STARBUCKS CORP			X	
	SPGI	S&P GLOBAL INC			X	
	STE	STERIS PLC F			X	
	SYK	STRYKER CORP			X	
	TRI	THOMSON REUTERS CORP F			X	
	TSCO	TRACTOR SUPPLY CO			X	
	WSO	WATSCO INC			X	
		Cash & Cash Investments				X

Name of Corp. Firm, or Enterprize	Address	Name Under Which Held	More than \$1,000	More than \$12,500
Charles Schwab	PO Box 628291 Orlando, Florida 32862	Michael and Rhonda Wood Living Trust 1758		
	Description			
Symbol	Description			
ACN	ACCENTURE PLC IRELAND FCLASS A		X	
AAGIV	AIA GROUP LTD FSPONSORED ADR 1 ADR REPS 4 ORD SHS		X	
ALC	ALCON INC F		X	
ASML	ASML HLDG N V FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
ASAZY	ASSA ABLOY AB FSPONSORED ADR 1 ADR REPS 0.5 ORD SHS		X	
ATLKY	ATLAS COPCO AB FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
DASTY	DASSAULT SYS S A FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
DBSDY	DBS GROUP HLDGS LTD FSPONSORED ADR 1 ADR REPS 4 ORD SHS		X	
ESLOY	ESSILOR INTL S A FSPONSORED ADR 1 ADR REPS 0.5 ORD SHS		X	
HDB	HDFC BK LTD FSPONSORED ADR 1 ADR REPS 3 ORD SHS		X	
HXGBY	HEXAGON AB FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
LRLCY	L OREAL S A FSPONSORED ADR 1 ADR REPS 0.2 ORD SHS		X	
LZAGY	LONZA GROUP AG FSPONSORED ADR 1 ADR REPS 0.1 ORD SHS			X
LVMUY	LVMH MOET HENNESSY LOU FSPONSORED ADR 1 ADR REPS 0.2 ORD SHS		X	
MONOY	MONOTARO CO LTD FSPONSORED ADR 1 ADR REPS 1 ORD SHS			X
NVO	NOVO-NORDISK A S FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
SGPY	SAGE GROUP PLC FSPONSORED ADR 1 ADR REPS 4 ORD SHS		X	
SONVY	SONOVA HLDG AG FSPONSORED ADR 1 ADR REPS 0.2 ORD SHS		X	
SSMXY	SYSMEX CORP FSPONSORED ADR 1 ADR REPS 1 ORD SHS		X	
TSM	TAIWAN SEMICONDUCTOR M FSPONSORED ADR 1 ADR REPS 5 ORD SHS			X
	Cash & Cash Investments		X	

Name of Corp. Firm, or Enterprize	Symbol	Description	Address	Name Under Which Held	More than \$1,000	More than \$12,500
Charles Schwab			PO Box 628291 Orlando, Florida 32862	Michael Wood IRA 1580		
	64110DAK0	NETAPP, INC. 2.7%30 DUE 06/22/30			X	
	70450YAL7	PAYPAL HOLDINGS, 4.4%32 DUE 06/01/32				X
	716973AE2	PEIZER INVNT ENT4.75% 33F DUE 05/19/33			X	
	718172CZ0	PHILIP MORRIS I 4.875%28 DUE 02/15/28			X	
	718172DB2	PHILIP MORRIS I 5.375%33 DUE 02/15/33			X	
	720186AL9	PIEDMONT NATURAL 3.5%29 DUE 06/01/29			X	
	74460WAD9	PUBLIC STORAGE 1.85%28 DUE 05/01/28				X
	78081BAR4	ROYALTY PHARMA P5.4% 34F DUE 09/02/34			X	
	78409VBR9	S&P GLOBAL INC. 2.9%32 DUE 03/01/32			X	
	828807DP9	SIMON PROPERTY 1.375%27 DUE 01/15/27			X	
	854502AL5	STANLEY BLACK & D 2.3%30 DUE 03/15/30				X
	857477BD4	STATE STREET CORP VAR 29 DUE 12/03/29				X
	260543CV7	THE DOW CHEMICAL 4.8%28 DUE 11/30/28			X	
	693475BM6	THE PNC FINL SERV VAR 34 DUE 01/24/34			X	
	89236THG3	TOYOTA MOTOR CRE 1.15%27 DUE 08/13/27			X	
	892356AAA4	TRACTOR SUPPLY C 1.75%30 DUE 11/01/30			X	
	91159HIL5	U.S. BANCORP VAR 34 DUE 02/01/34			X	
	91324PEI7	UNITEDHEALTH GROU 4.2%32 DUE 05/15/32				X
	94106LBU2	WASTE MANAGEMENT 4.625%33 DUE 02/15/33			X	
	95000U2X0	WELLS FARGO & CO VAR 26 DUE 04/25/26				X
	961214EL3	WESTPAC BKG COR2.65% 30F DUE 01/16/30			X	
	96949LAB1	WILLIAMS PARTNERS L 4%25 DUE 09/15/25			X	
	744448CV1	XCEL ENERGY INC 1.875%31 DUE 06/15/31			X	
		Cash & Cash Investments			X	

Name of Corp. Firm, or Enterprize	Address	Name Under Which Held	More than \$1,000	More than \$12,500
Fidelity	900 Salem St Smithfield, RI 02917	Michael Wood 401k 7624		
	Symbol	Description		
	BDSIX	BLACKROCK ADVANTAGE SMALL CAP CORE INSTL	X	
	FHBX	FEDERATED HERMES INSTL HIGH YLD BD IS	X	
	JOEMX	JOHCM EMERGING MARKETS OPORT INSTL	X	
	MPIEX	MONDRIAN INTERNATIONAL EQUITY	X	
	PHYZX	PGIM HIGH YIELD CL Z	X	
	SSHQX	STATE STREET HEDGED INT'L DEVL D EQ IDX K	X	
	BIV	VANGUARD BD INDEX FDS INTERMED TERM	X	
	BSV	VANGUARD BD INDEX FDS SHORT TRM BOND		X
	VOO	VANGUARD INDEX FUNDS S&P 500 ETF USD		X
	WILIX	WILLIAM BLAIR INTNAT LEADERS FUND CL I	X	
		Cash & Cash Investments	X	

Name of Corp. Address Name Under Which Held More than \$1,000 More than \$12,500
 Firm, or Enterprize

ETRADE		PO Box 484	Michael and Rhonda Wood		
		Jersey City, NJ 07303			
	Symbol				
	Description				
	VFIAX	VANG IDX 500			X
	Cash				X

Name of Corp. Address Name Under Which Held More than \$1,000 More than \$12,500
 Firm, or Enterprize

ETRADE		PO Box 484	Blakeley Packard		
		Jersey City, NJ 07303	Michael Wood custodian		
	Symbol				
	Description				
	SWPPX	SCHWAB 500 INDEX			X
	AMZN	AMAZON			X

Name of Corp. Address Name Under Which Held More than \$1,000 More than \$12,500
 Firm, or Enterprize

ETRADE		PO Box 484	Gage Packard		
		Jersey City, NJ 07303	Michael Wood custodian		
	Symbol				
	Description				
	SWPPX	SCHWAB 500 INDEX			X
	AMZN	AMAZON			X

Name of Corp. Address Name Under Which Held More than \$1,000 More than \$12,500
 Firm, or Enterprize

ETRADE		PO Box 484	Graham Kennedy		
		Jersey City, NJ 07303	Michael Wood custodian		
	Symbol				
	Description				
	SWPPX			X	
		SCHWAB 500 INDEX			

Name of Corp. Address Name Under Which Held More than \$1,000 More than \$12,500
 Firm, or Enterprize

ETRADE		PO Box 484	Madeleine Packard		
		Jersey City, NJ 07303	Michael Wood custodian		
	Symbol				
	Description				
	SWPPX			X	
		SCHWAB 500 INDEX			

Name of Corp. Address Name Under Which Held More than \$1,000 More than \$12,500
 Firm, or Enterprize

ETRADE		PO Box 484	Odin Wood		
		Jersey City, NJ 07303	Michael Wood custodian		
	Symbol				
	Description				
	SWPPX			X	
		SCHWAB 500 INDEX			

