

STATEMENT OF FINANCIAL INTEREST

State/District officials file with:
Cole Jester, Secretary of State
 500 Woodlane Street
 Little Rock, AR 72201
 Phone (501) 682-5070
 Fax (501) 682-3548

Calendar year covered 2024
 (Note: Filing covers the previous calendar year)

For assistance in completing
 this form contact:
 Arkansas Ethics Commission
 Phone (501) 324-9600
 Toll Free (800) 422-7773

Is this an amendment? Yes No

Please provide complete information. If the information requested in a particular section does not apply to you, indicate such by noting "Not Applicable" in that section. Do not leave any part of this form blank. If additional space is needed, you may attach the information to this document. Do not file this form with the Arkansas Ethics Commission.

SECTION 1- NAME AND ADDRESS

Name	McDonald	Hugh	T.
	(Last)	(First)	(Middle)
Address	52 Fontenay Circle	Little Rock	AR 72223
	(Street or P.O. Box Number)	(City)	(State) (Zip Code)
Phone	501.920.2457		
Spouse's name	McDonald	Michelle	D.
	(Last)	(First)	(Middle)

All names under which you and/or your spouse do business: See Above

SECTION 2- REASON FOR FILING

FILED

- Public Official _____
(office held)
- Candidate _____
(office sought)
- District Judge _____
(name of district)
- City Attorney _____
(name of city)
- State Government: Agency Head/Department Director/Division Director Secretary - Arkansas Department of Commerce
(name of agency/department/division)
- Chief of Staff or Chief Deputy _____
(name of Constitutional Officer, Senate, or House of Representatives)
- Public appointee to State Board or Commission _____
(name of board/commission)
- School Board member _____
(name of school district)
- Candidate for school board _____
(name of school district)
- Public or Charter School Superintendent _____
(name of school district/school)
- Executive Director of Education Service Cooperative _____
(name of cooperative)
- Advertising and Promotion Commission member _____
(name of advertising and promotion commission)
- Research Park Authority Board member under A.C.A. § 14-144-201 et seq. _____
(name of research park authority board)

JAN 31 2025

**Arkansas
Secretary of State**

Ark. Code Ann. § 21-8-403 provides that, upon conviction, any person who violates any provision of subchapter 4, 6, 7, or 8 of chapter 8, Title 21 of the Arkansas Code is guilty of a Class A misdemeanor. The culpable mental state required shall be a purposeful violation.

SECTION 3 – SOURCE OF INCOME (cnt'd)

- More than \$12,500
- Name of Employer or Source of Income
 - Gutierrez Wealth Advisory
10801 Executive Center Drive, Suite 103
Little Rock, AR 72211
- Name Under Which Income is Received
 - Hugh and Michelle McDonald Trust
- Brief Description of Nature of the Services
 - Investments/Dividends/Income

SECTION 4- BUSINESS OR HOLDINGS

List the name of every business in which you, your spouse or any other person for the use or benefit of you or your spouse have an investment or holding. Individual stock holdings should be disclosed. Figures should be based on fair market value at the end of the reporting period.

a) Check appropriate box: More than \$1,000 More than \$12,500
SEE ATTACHED

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

b) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

c) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

d) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

e) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

f) Check appropriate box: More than \$1,000 More than \$12,500

(name of corporation, firm or enterprise)

(address)

(name under which investment held)

SECTION 5- OFFICE OR DIRECTORSHIP

List every office or directorship held by you or your spouse in any business, corporation, firm, or enterprise subject to jurisdiction of a regulatory agency of this State, or of any of its political subdivisions.

a) N/A

 (name of business, corporation, firm, or enterprise)

 (address)

 (office or directorship held)

 (name of office holder)

b) _____
 (name of business, corporation, firm, or enterprise)

 (address)

 (office or directorship held)

 (name of office holder)

SECTION 6- CREDITORS

List each creditor to whom the value of five thousand dollars (\$5,000) or more was personally owed or personally obligated and is still outstanding. (This does not include debts owed to members of your family or loans made in the ordinary course of business by either a financial institution or a person who regularly and customarily extends credit.)

a) N/A

 (name of creditor)

 (address of creditor)

b) _____
 (name of creditor)

 (address of creditor)

c) _____
 (name of creditor)

 (address of creditor)

SECTION 7- PAST-DUE AMOUNTS OWED TO GOVERNMENT

List the name and address of each governmental body to which you are legally obligated to pay a past-due amount and a description of the nature of the amount of the obligation.

a) N/A
 _____ (name of governmental body) _____ (address of governmental body)
 _____ (amount owed) _____ (nature of the obligation)

b) _____ (name of governmental body) _____ (address of governmental body)
 _____ (amount owed) _____ (nature of the obligation)

SECTION 8- GUARANTOR OR CO-MAKER

List each guarantor or co-maker who has guaranteed a debt of yours that is still outstanding. (This includes debt guarantors arising or extended and refinanced after Jan. 1, 1989. Members of your family who are your guarantors are not required to be disclosed.)

a) N/A

(name)

(address)

b) _____
(name)

(address)

SECTION 9- GIFTS

List the source, date, description, and a reasonable estimate of the fair market value of each gift of more than \$100 received by you or your spouse and of each gift of more than \$250 received by your dependent children. The term "gift" is defined as "any payment, entertainment, advance, services, or anything of value unless consideration of equal or greater value has been given therefor." There are a number of exceptions to the definition of "gift." Those exceptions are set forth in the Instructions for Statement of Financial Interest prepared for use with this form. (Note: The value of an item shall be considered to be less than \$100 if the public servant reimburses the person from whom the item was received any amount over \$100 and the reimbursement occurs within ten (10) days from the date the item was received.)

a) N/A

(description of gift)

(date) _____ (fair market value)

(source of gift)

b) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)

c) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)

d) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)

e) _____
(description of gift)

(date) _____ (fair market value)

(source of gift)

SECTION 10- AWARDS

If you are an employee of a public school district, the Arkansas School for the Blind, the Arkansas School for the Deaf, the Arkansas School for Mathematics, Sciences, and the Arts, a university, a college, a technical college, a technical institute, a comprehensive life-long learning center, or a community college, the law requires you to disclose each monetary or other award over one hundred dollars (\$100) which you have received in recognition of your contributions to education. The information disclosed with respect to each such award should include the source, date, description, and a reasonable estimate of the fair market value.

a) N/A

 (description of award)

 (date) _____ (fair market value)

 (source of award)

b) _____

 (description of award)

 (date) _____ (fair market value)

 (source of award)

c) _____

 (description of award)

 (date) _____ (fair market value)

 (source of award)

d) _____

 (description of award)

 (date) _____ (fair market value)

 (source of award)

SECTION 11- NONGOVERNMENTAL SOURCES OF PAYMENT

List each nongovernmental source of payment of your expenses for food, lodging, or travel which bears a relationship to your office when you appear in your official capacity when the expenses incurred exceed \$150.

a) _____ Arkansas Economic Development Foundation
 (name of person or organization paying expense)
 P.O. Box 1784 Little Rock, AR 72203

 (business address)
 May 28, 2024 \$ 409.10
 (date of expense) _____ (amount of expense)
 Flight Upgrade - Korea/Japan Economic Development Trip
 (nature of expenditure)

b) _____ Arkansas Economic Development Foundation
 (name of person or organization paying expense)
 P.O. Box 1784 Little Rock, AR 72203

 (business address)
 September 27, 2024 \$ 211.60
 (date of expense) _____ (amount of expense)
 Flight Expenses - India Trade Mission
 (nature of expenditure)

Ark. Code Ann. § 21-8-403 provides that, upon conviction, any person who violates any provision of subchapter 4, 6, 7, or 8 of chapter 8, Title 21 of the Arkansas Code is guilty of a Class A misdemeanor. The culpable mental state required shall be a purposeful violation.
 Revised 12/2017

SECTION 11 – NONGOVERNMENTAL SOURCES OF PAYMENT (cnt'd)

- Name of Person or Organization Paying Expense
 - Arkansas Economic Development Foundation
P.O. Box 1784
Little Rock, AR 72203
- Date of Expense
 - April 3, 2024
- Amount of Expense
 - \$518.27
- Nature of Expenditure
 - Portion of ground transportation for Governor's delegation traveling in Seoul, South Korea (Asia Economic Development Trip)

- Name of Person or Organization Paying Expense
 - Arkansas Economic Development Foundation
P.O. Box 1784
Little Rock, AR 72203
- Date of Expense
 - April 23, 2024
- Amount of Expense
 - \$393.20
- Nature of Expenditure
 - Portion of ground transportation for Governor's delegation traveling in Tokyo, Japan (Asia Economic Development Trip)

- Name of Person or Organization Paying Expense
 - Arkansas Economic Development Foundation
P.O. Box 1784
Little Rock, AR 72203
- Date of Expense
 - August 21, 2024
- Amount of Expense
 - \$182.04
- Nature of Expenditure
 - Portion of ground transportation for Governor's delegation traveling in London, England (Farnborough Air Show)

SECTION 11 – NONGOVERNMENTAL SOURCES OF PAYMENT (cnt'd)

- Name of Person or Organization Paying Expense
 - Arkansas Economic Development Foundation
 - P.O. Box 1784
 - Little Rock, AR 72203
- Date of Expense
 - October 9, 2024
- Amount of Expense
 - \$570.83
- Nature of Expenditure
 - Portion of ground transportation for Governor's delegation traveling in Germany (European Trade Mission)

- Name of Person or Organization Paying Expense
 - Republican Party of Arkansas
 - 1201 W. 6th Street
 - Little Rock, AR 72201
- Date of Expense
 - October 29-30, 2024
- Amount of Expense
 - \$210.00
- Nature of Expenditure
 - Governor's Office – Cabinet and Senior Staff Retreat

SECTION 12- DIRECT REGULATION OF BUSINESS

List any business which employs you and is under direct regulation or subject to direct control by the governmental body which you serve.

- a) N/A

(name of business)

(governmental body which regulates or controls)
- b) _____
(name of business)

(governmental body which regulates or controls)
- c) _____
(name of business)

(governmental body which regulates or controls)
- d) _____
(name of business)

(governmental body which regulates or controls)

SECTION 13- SALES TO GOVERNMENTAL BODY

List the goods or services sold to the governmental body for which you serve which have a total annual value in excess of \$1,000. List the compensation paid for each category of goods or services sold by you or any business in which you or your spouse is an officer, director, or stockholder owning more than 10% of the stock of the company.

- a) N/A

(goods or services)

(governmental body to whom sold)

(compensation paid)
- b) _____
(goods or services)

(governmental body to whom sold)

(compensation paid)
- c) _____
(goods or services)

(governmental body to whom sold)

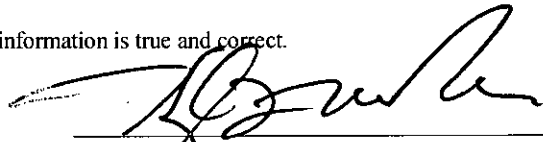
(compensation paid)
- d) _____
(goods or services)

(governmental body to whom sold)

(compensation paid)

SECTION 14- SIGNATURE

I certify under penalty of false swearing that the above information is true and correct.



Signature

STATE OF ARKANSAS

COUNTY OF Pulaski) ss

Subscribed and sworn before me this 30th day of January, 20 25



Melissa R. Adams

Notary Public

My commission expires: 03/20/2027

Note: If faxed, notary seal must be legible (i.e., either stamped or raised and inked) and the original must follow within ten (10) days pursuant to Ark. Code Ann. § 21-8-703(b)(3).

IMPORTANT

Where to file:

- State or district candidates/public servants file with the Secretary of State.
- Appointees to state boards/commissions file with the Secretary of State.
- County, township, and school district candidates/public servants file with the county clerk.
- Municipal candidates/public servants file with the city clerk or recorder, as the case may be.
- City attorneys file with the city clerk of the municipality in which they serve.
- District judges file with the Secretary of State.
- Members of regional boards or commissions file with the county clerk of the county in which they reside.

General Information:

- * The Statement of Financial Interest should be filed by January 31 of each year.
- * The filing covers the previous calendar year.
- * Candidates for elective office shall file the Statement of Financial Interest for the previous calendar year on the first Monday following the close of the period to file as a candidate for elective office unless already filed by January 31. In addition, if the party filing period ends before January 1 of the year of the general election, candidates for elective office shall file a Statement of Financial Interest for the previous calendar year by no later than January 31 of the year of the general election.
- * Agency heads, department directors, and division directors of state government shall file the Statement of Financial Interest within thirty (30) days of appointment or employment unless already filed by January 31.
- * Appointees to state boards or commissions shall file the Statement of Financial Interest within thirty (30) days after appointment unless already filed by January 31.
- * If a person is included in any category listed above for any part of a calendar year, that person shall file a Statement of Financial Interest covering that period of time regardless of whether they have left their office or position as of the date the statement is due.

Ark. Code Ann. § 21-8-403 provides that, upon conviction, any person who violates any provision of subchapter 4, 6, 7, or 8 of chapter 8, Title 21 of the Arkansas Code is guilty of a Class A misdemeanor. The culpable mental state required shall be a purposeful violation.

Owner	Ticker	Company/Fund Name	Company Address	>\$1,000	>\$12,500
McDonald Family Revocable Trust	038699JAO	ARAPAHOE CNTY COLO SCH DIST NO 006 05.500000% 12/01/2034 6	Arapahoe County School District #6 5776 South Crocker St Littleton, CO 80120	X	X
McDonald Family Revocable Trust	047870MV9	ATLANTA GA WTR & WASTEWTR REV REF BDS05.000000% 11/01/2027 6	City of Atlanta 72 Marietta St NW Atlanta, GA 30303	X	X
McDonald Family Revocable Trust	0502138M2	AUBURN ALA GO WTS SER. 2022 05.000000% 08/01/2030 6	City of Auburn 144 Tichenor Ave Suite 5 Auburn, AL 36830	X	X
McDonald Family Revocable Trust	059231K25	BALTIMORE MD REV REFREV BDS WASTEWATER 05.000000% 07/01/2032 6	City of Baltimore 469 City Hall, 100 N Holliday St Baltimore, MD 21202	X	X
McDonald Family Revocable Trust	115067LM0	BROWARD CNTY FLA SCHDIST GO BDS SER. 05.000000% 07/01/20362022 6	The School Board of Broward County, FL 600 Southeast Third Ave Fort Lauderdale, FL 33301	X	X
McDonald Family Revocable Trust	13063CF39	CALIFORNIA ST GO BDS04.000000% 09/01/2032 6	California State Controller's Office PO Box 942850 Sacramento, CA 94250	X	X
McDonald Family Revocable Trust	181503GH0	CLARK-PLEASANT IND CMNTY SCH BLDG CORP 05.000000% 07/15/2035AD VALOREM PPTY TAX FIRST MTG BDS SER. 2022 6	Clark-Pleasant Community School Corp 50 Center St Whiteland, IN 46184	X	X
McDonald Family Revocable Trust	222642LA6	COUNTY WTR-SWR DIST COLLIER CNTY FLA WTR04.000000% 07/01/2037REV BDS SER. 2021 6	Collier County Clerk and Comptroller 3315 Tamiami Trail East Sute 102 Naples, FL 34112	X	X
McDonald Family Revocable Trust	419792LN4	HAWAII ST GO BDS SER. FG 05.000000% 10/01/2031 6	State of Hawaii Office of the Comptroller Kalanimoku Building 1151 Punchbowl St Honolulu, HI 96813	X	X
McDonald Family Revocable Trust	438687YZ2	HONOLULU HAWAII CITY& CNTY GO BDS SER. 05.000000% 07/01/20382024A 6	City and County of Honolulu 530 South King Street Honolulu, HI 96813	X	X
McDonald Family Revocable Trust	511074XN1	LAKE TRAVIS TEX INDPT SCH DIST UNLTD05.000000% 02/15/2025TAX BLDG BDS SER. 2024 6	Lake Travis Independent School District 3322 Ranch Road 620 South Austin, TX 78738	X	X
McDonald Family Revocable Trust	511665KB6	LAKELAND FLA HOSP SYS REV REF BDS 05.000000% 11/15/2028 6	City of Lakeland 228 S Massachusetts Ave Lakeland, FL 33801	X	X
McDonald Family Revocable Trust	542433UL9	LONG BEACH CALIF UNISCH DIST GO BDS SER.05.000000% 08/01/2028 6	Long Beach Unified School District 1515 Highes Way Long Beach, CA 90810	X	X

Owner	Ticker	Company/Fund Name	Company Address	>\$1,000	>\$12,500
McDonald Family Revocable Trust	544532GN8	LOS ANGELES CALIF DEPT WTR & PWR REV 05.000000% 07/01/2030SYS BDS SER. 2023 A 6	City of Los Angeles 111 North Hope St Room 465 Los Angeles, CA 90012	X	X
McDonald Family Revocable Trust	64990AMK8	NEW YORK ST DORM AUTH SALES TAX REV 05.000000% 03/15/2034 6	State of New York Office of the State Comptroller 110 State Street Albany, NY 12236	X	X
McDonald Family Revocable Trust	64990KAD5	NEW YORK ST DORM AUTH ST PERS INCOME 05.000000% 02/15/2029TAX REV REV BDS SER.2014E 6	State of New York Office of the State Comptroller 110 State Street Albany, NY 12236	X	X
McDonald Family Revocable Trust	677523HU9	OHIO ST INFRASTRUCTURE IMPT 05.000000% 03/01/2039GO BDS SER. 2024A 6	Ohio Treasurer 30 East Broad Street 9th Floor Columbus, OH 43215	X	
McDonald Family Revocable Trust	79574C8U6	SALT RIV PROJ AGRIC IMPT &PWR DIST ARIZ 05.000000% 01/01/2029 6	State of Arizona Salt River Project 1500 N Mill Ave Tempe, AZ 85288	X	X
McDonald Family Revocable Trust	877044FL6	TAYLOR CNTY TEX LTD TAX GO BDS COLISEUM 05.000000% 02/15/2031 6	County of Taylor County 400 Oak Street Suite 300 Abilene, TX 79602	X	X
McDonald Family Revocable Trust	914072VM2	UNIVERSITY ARK UNIV REV BDS UAMS 05.000000% 03/01/2027 6	University of AR System Office 2400 North University Ave Little Rock, AR 72207	X	X
McDonald Family Revocable Trust	9151157B9	UNIVERSITY TEX PERM UNIV FD PERM UNIV FD05.000000% 07/01/2033 6	The University of Texas 210 West 7th Street Suite 1700 Austin, TX 78701	X	X
McDonald Family Revocable Trust	AAPL	Apple Inc	One Apple Park Way, Cupertino, Ca. 95014 US	X	X
McDonald Family Revocable Trust	ABBNY	ABB Ltd ADR	ABB Ltd Affolternstrasse 44 Zurich, 8050 Switzerland	X	
McDonald Family Revocable Trust	ABBV	AbbVie Inc	1 North Waukegan Rd North Chicago, IL 60064	X	
McDonald Family Revocable Trust	ABNB	Airbnb Inc Ordinary Shares - Class A	888 Brannan St, San Francisco, Ca 94103 US		
McDonald Family Revocable Trust	ABT	Abbott Laboratories	1 Abbott Park Rd, Abbott Park, North Chicago, IL 60064 US	X	
McDonald Family Revocable Trust	ACN	Accenture PLC Class A	1 Grand Canal Square Grand Canal Harbour Dublin, D02 P820 Ireland	X	
McDonald Family Revocable Trust	ADSK	Autodesk Inc	111 McInnis Parkway, San Rafael, Ca. 94903. US	X	

Owner	Ticker	Company/Fund Name	Company Address	>\$1,000	>\$12,500
McDonald Family Revocable Trust	AFRM	Affirm Holdings Inc Ordinary Shares - Class A	650 California Street San Francisco, CA 94108	X	
McDonald Family Revocable Trust	ALNY	Alnylam Pharmaceuticals Inc	675 West Kendall Street Cambridge, MA 02142	X	
McDonald Family Revocable Trust	AMADY	Amadeus IT Group SA ADR	Salvador de Madariaga, 1 Madrid, 28024 Spain		
McDonald Family Revocable Trust	AMX	America Movil SAB de CV ADR	Lago Zurich, Plaza Carso / Edificio Telcel, Piso 16 Colonia, Ampliacion Granada, Miguel Hidalgo, Mexico City, Mexico		
McDonald Family Revocable Trust	AMZN	Amazon.com Inc	410 Terry Ave North, Seattle, Wa 98109, US	X	X
McDonald Family Revocable Trust	ANSS	Ansys Inc	Southpointe 2600 ANSYS Drive Canonsburg, PA 15317		
McDonald Family Revocable Trust	APO	Apollo Global Management Inc Class A	9 West 57th Street 42nd Floor New York, NY 10019	X	
McDonald Family Revocable Trust	ASAZY	Assa Abloy AB ADR	Klarabergsviadukten 90 Stockholm Sweden		
McDonald Family Revocable Trust	ASML	ASML Holding NV ADR	De Run 6501Veidhoven 5504 DR, Netherlands	X	
McDonald Family Revocable Trust	AVGO	Broadcom Inc	320 Ridder Park Dr., San Jose, Ca. 95131, US	X	X
McDonald Family Revocable Trust	AZN	AstraZeneca PLC ADR	1 Francis Crick Ave, Cambridge Biomedical Campus, Cambridge CB2 0AA, UK	X	
McDonald Family Revocable Trust	BAESY	BAE Systems PLC ADR	2941 Fairview Park Dr Falls Church, VA 22042	X	
McDonald Family Revocable Trust	BLD	TopBuild Corp	475 North Williamson Blvd Daytona Beach, FL 32114	X	
McDonald Family Revocable Trust	BMY	Bristol-Myers Squibb Co	Route 206 & Province Line Rd Princeton, NJ 08543	X	
McDonald Family Revocable Trust	BP	BP PLC ADR	1 St James Square, London SW1Y 4PD, UK		
McDonald Family Revocable Trust	BR	Broadridge Financial Solutions Inc	5 Dakota Drive, Suite 300 Lake Success, NY 11042	X	

Owner	Ticker	Company/Fund Name	Company Address	>\$1,000	>\$12,500
McDonald Family Revocable Trust	BSX	Boston Scientific Corp	300 Boston Scientific Way Marlborough, MA 01752		
McDonald Family Revocable Trust	BTI	British American Tobacco PLCADR	Globe House 4 Temple Place London, WC2R 2PG United Kingdom	X	
McDonald Family Revocable Trust	BURL	Burlington Stores Inc	2006 Route 130 North, Burlington, NJ. 08016, US	X	
McDonald Family Revocable Trust	BX	Blackstone Inc	345 Park Ave New York, NY 10154	X	
McDonald Family Revocable Trust	CABGY	Carlsberg A/S ADR	1 J. C. Jacobsens Gad, Copenhagen V, Copenhagen 1799, Denmark		
McDonald Family Revocable Trust	CARR	Carrier Global Corp Ordinary Shares	13995 Pasteur Blvd, Palm Beach Gardens, Fl. 33418 US	X	X
McDonald Family Revocable Trust	CAT	Caterpillar Inc	5205 North o'Connor Blvd., Suite 100, Irving, Tx. 75039, US	X	
McDonald Family Revocable Trust	CB	Chubb Ltd	Baerengasse 32, Zurich 8001, Switzerland	X	
McDonald Family Revocable Trust	CME	CME Group Inc Class A	20 South Wacker Dr, Chicago, Il. 60606 US	X	
McDonald Family Revocable Trust	CNP	CenterPoint Energy Inc	1111 Louisiana St, Houston, Tx. 77002, US	X	
McDonald Family Revocable Trust	COP	ConocoPhillips	925 North Eldridge Parkway Houston, TX 77079		
McDonald Family Revocable Trust	COST	Costco Wholesale Corp	999 Lake Drive, Issaquah, Wa 98027, US	X	
McDonald Family Revocable Trust	CPRT	Copart Inc	14185 Dallas Parkway, Suite 300, Dallas, Tx. 75254, US	X	
McDonald Family Revocable Trust	CRM	Salesforce Inc	Salesforce Tower, 3rd Floor 415 Mission St., San Francisco, Ca 94106	X	
McDonald Family Revocable Trust	CVE	Genovus Energy Inc	4100, 225 - 6 Avenue SW PO Box 766 Calgary, AB T2P 0M5 Canada		
McDonald Family Revocable Trust	CZR	Caesars Entertainment Inc	100 W Liberty St 12th Floor Reno, NV 89501	X	
McDonald Family Revocable Trust	DANOY	Danone SA ADR	17, Boulevard Haussman, Paris 75009, France	X	

Owner	Ticker	Company/Fund Name	Company Address	>\$1,000	>\$12,500
McDonald Family Revocable Trust	DASH	DoorDash Inc Ordinary Shares - Class A	303 2nd Street South Tower 8th Floor San Francisco, CA 94107	X	
McDonald Family Revocable Trust	DAY	Dayforce Inc	3311 East Old Shakopee Rd., Minneapolis, MN. 55425, US	X	
McDonald Family Revocable Trust	DBSDY	DBS Group Holdings Ltd ADR	Tower 3, 12 Marina Blvd, Marina Bay Financial Centre, Singapore 018982, Singapore	X	
McDonald Family Revocable Trust	DHR	Danaher Corp	2200 Pennsylvania Ave, NW., Suite 800W, Washington, DC 20037, US	X	
McDonald Family Revocable Trust	DNBBY	DNB Bank ASA ADR (New)	Dronning Eufemias gate 30, Bjorvika, Oslo 0191, Norway		
McDonald Family Revocable Trust	DOW	Dow Inc	221 H.H. Dow Way, Midland, MI 48674, US	X	
McDonald Family Revocable Trust	DSDVY	DSV AS ADR	Hovedgaden 630, 2640 Hedehusene, Denmark	X	
McDonald Family Revocable Trust	DXCM	DexCom Inc	6340 Sequoia Drive San Diego, CA 92121	X	
McDonald Family Revocable Trust	EADSY	Airbus SE ADR	Mendelweg 30, Leiden 2333CS, Netherlands	X	
McDonald Family Revocable Trust	EFX	Equifax Inc	1550 Peachtree Street NW Atlanta, GA 30309		
McDonald Family Revocable Trust	EIX	Edison International	2244 Walnut Grove Ave, Rosemead, Ca 91770, US	X	
McDonald Family Revocable Trust	ENGIY	Engie SA ADR	1, Place Samuel de Champlain, Courbevoie 92400, France	X	
McDonald Family Revocable Trust	ESLOY	Essilorluxottica ADR	1 Rue Paul Cezanne Paris France	X	
McDonald Family Revocable Trust	EWBC	East West Bancorp Inc	135 East Robles Avenue, 7th Floor, Pasadena, Ca. 91101, US	X	X
McDonald Family Revocable Trust	FDRXX	Fidelity® Government Cash Reserves	Boston, Massachusetts, US	X	
McDonald Family Revocable Trust	FDRXX	Fidelity® Government Cash Reserves	Boston, Massachusetts, US	X	X
McDonald Family Revocable Trust	FDX	FedEx Corp	942 South Shady Grove Road Memphis, TN 38120	X	

Owner	Ticker	Company/Fund Name	Company Address	>\$1,000	>\$12,500
McDonald Family	FJTSY	Fujitsu Ltd ADR	Shiodome City Center 1-5-2 Higashi-Shimbashi Minato-ku Tokyo, 105-7123 Japan	X	
Revocable Trust					
McDonald Family	FLUT	Flutter Entertainment PLC	Belfield Office Park Beech Hill Road Clonskeagh Dublin, D04 V972 Ireland	X	
Revocable Trust					
McDonald Family	FND	Floor & Decor Holdings Inc Class A	2500 Windy Ridge Parkway Atlanta, GA 30339	X	
Revocable Trust					
McDonald Family	FSLR	First Solar Inc	350 West Washington Street, Suite 600 Tempe, AZ 85288	X	
Revocable Trust					
McDonald Family	GDDY	GoDaddy Inc Class A	2155 E GoDaddy Way Tempe, AZ 85284		
Revocable Trust					
McDonald Family	GE	GE Aerospace	1 Neumann Way Evendale, OH 45215	X	
Revocable Trust					
McDonald Family	GFL	GFL Environmental Inc	100 New Park Place Suite 500 Vaughan, ON L4K 0H9 Canada	X	
Revocable Trust					
McDonald Family	GIS	General Mills Inc	Number one General Mills Blvd., Minneapolis, Mn. 55426, US	X	
Revocable Trust					
McDonald Family	GMVHY	Entain PLC ADR	2a Lord Street Douglas, IM1 2BD Isle of Man		
Revocable Trust					
McDonald Family	GOOG	Alphabet Inc Class C	1600 Amphitheatre Parkway, Mountainview, Ca. 94043, US	X	X
Revocable Trust					
McDonald Family	GXYYY	Galaxy Entertainment Group Ltd ADR	Wing on Centre 22nd Floor 111 Connaught Road Central Hong Kong	X	
Revocable Trust					
McDonald Family	HD	The Home Depot Inc	2455 Paces Ferry Road, Atlanta, Ga. 30339, US	X	
Revocable Trust					
McDonald Family	HESAY	Hermes International SA ADR	24, rue du Faubourg- Saint- Honore, Paris 75008, France	X	
Revocable Trust					
McDonald Family	HKXCY	Hong Kong Exchanges and Clearing Ltd ADR	Two Exchange Square 8th Floor 8 Connaught Place Central Hong Kong	X	
Revocable Trust					
McDonald Family	HLT	Hilton Worldwide Holdings Inc	7930 Jones Branch Drive, Suite 1100, Mclean , Va. 22102, US	X	
Revocable Trust					
McDonald Family	HTHIY	Hitachi Ltd ADR	6-6, Marunouchi 1-chrome Chiyoda-ku, Tokyo 100-8280, Japan	X	
Revocable Trust					
McDonald Family	HWM	Howmet Aerospace Inc	201 Isabella Street Suite 200 Pittsburgh, PA 15212	X	
Revocable Trust					

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McDonald Family Revocable Trust	IBDRY	Iberdrola SA ADR	Plaza Euskadi 5, Bilbao 48009, Spain	X	
McDonald Family Revocable Trust	IBN	ICICI Bank Ltd ADR	ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India	X	
McDonald Family Revocable Trust	IDEXY	Industria De Diseno Textil SA ADR	Edificio Inditex, Avenida de la Diputacion s/n Arteixo, Coruna 15143, Spain	X	
McDonald Family Revocable Trust	IMBBY	Imperial Brands PLC ADR	121 Winterstroke Road Bristol BS3 2LL	X	
McDonald Family Revocable Trust	IQV	IQVIA Holdings Inc	4820 Emperor Blvd., Durham, NC 27703, US	X	
McDonald Family Revocable Trust	IR	Ingersoll Rand Inc	525 Harbour Place Drive Suite 600 Davidson, NC 28036	X	
McDonald Family Revocable Trust	ISRG	Intuitive Surgical Inc	1020 Kifer Road, Sunnyvale, Ca 94086 US	X	
McDonald Family Revocable Trust	ITOCY	ITOCYU Corp ADR	5-1 Kita-Aoyama 2-chome Minato-ku Tokyo, 107-8077 Japan	X	
McDonald Family Revocable Trust	IWW	iShares S&P 500 Growth ETF	400 Howard St., San Francisco, CA 94105	X	X
McDonald Family Revocable Trust	JPM	JP Morgan Chase & Co	384 Madison Ave. New York, NY, 10179, US	X	
McDonald Family Revocable Trust	KB	KB Financial Group Inc ADR	26 Gukjegeumyung-ro 8-gil Yeondeungpo-gu Seoul 07330 Seoul Republic of South Korea	X	
McDonald Family Revocable Trust	KKPNY	Koninklijke KPN NV ADR	Wilhelminakade 123, Rotterdam 3072 AP, Netherlands	X	
McDonald Family Revocable Trust	KLAC	KLA Corp	One Technology Drive, Milpitas, Ca. 95035, US	X	
McDonald Family Revocable Trust	KSPI	Kaspi.kz JSC ADS	154A Nauryzbai Bатыr Street Almaty, 050013 Kazakhstan	X	
McDonald Family Revocable Trust	LGFY	Longfor Group Holdings Ltd ADR	Building 6 Beijing Longfor Blue Engine Ind Park No 8 Beiyuan Street Chaoyang District Beijing, 100012 China	X	
McDonald Family Revocable Trust	LIN	Linde PLC	Forge 43 Church street West, Woking GU21 6HT, United Kingdom	X	

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McDonald Family Revocable Trust	LLY	Eli Lilly and Co	Lilly Corporate Center, Indianapolis, In. 46285 US	X	X
McDonald Family Revocable Trust	LNSTY	London Stock Exchange Group PLC ADR	10 Paternoster Square London United Kingdom	X	
McDonald Family Revocable Trust	MA	Mastercard Inc Class A	2000 Purchase Street, Purchase, NY 10577, US	X	
McDonald Family Revocable Trust	MELI	MercadoLibre Inc	WTC Free Zone Dr. Luis Bonavita 1294, Of. 1733 Tower II Montevideo, 11300 Uruguay	X	
McDonald Family Revocable Trust	META	Meta Platforms Inc Class A	1601 Willow road, Menlo Park, Ca 94025, US	X	X
McDonald Family Revocable Trust	MRK	Merck & Co Inc	2000 Galloping Hill Road, Kenilworth, NJ 07033, US	X	
McDonald Family Revocable Trust	MS	Morgan Stanley	1585 Broadway, New York, NY 10036, US	X	
McDonald Family Revocable Trust	MSCI	MSCI Inc	7 World Trade Center, 49th Floor, 250 Greenwich Street, New York, NY 10007, US	X	
McDonald Family Revocable Trust	MSFT	Microsoft Corp	One Microsoft Way, Redmond, Wa. 98052, US	X	X
McDonald Family Revocable Trust	MSI	Motorola Solutions Inc	500 West Monroe Street Suite 4400 Chicago, Il 60661		
McDonald Family Revocable Trust	MU	Micron Technology Inc	800 South Federal Way, Boise Id. 83716, US	X	
McDonald Family Revocable Trust	NET	Cloudflare Inc	101 Townsend Street San Francisco, CA 94107		
McDonald Family Revocable Trust	NFLX	Netflix Inc	100 Winchester Circle, Los Gatos, Ca 95032 US	X	
McDonald Family Revocable Trust	NOC	Northrop Grumman Corp	2980 Fairview Park Drive Falls Church, VA 22042	X	
McDonald Family Revocable Trust	NOW	ServiceNow Inc	2225 Lawson Lane, Santa Clara, Ca. 95054 US	X	
McDonald Family Revocable Trust	NSC	Norfolk Southern Corp	650 West Peachtree Street NW Atlanta, GA 30308	X	
McDonald Family Revocable Trust	NSRGY	Nestle SA ADR	Avenue Nestle 55, Vevey 1800, Switzerland	X	

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McDonald Family	NTDOY	Nintendo Co Ltd ADR	11-1 Hokotate-cho Kamitoba Minami-ku Kyoto, 601-8501 Japan	X	
Revocable Trust					
McDonald Family	NVDA	NVIDIA Corp	2788 San Tomas Expr Santa Clara, CA 95051	X	
Revocable Trust					
McDonald Family	NVO	Novo Nordisk A/S ADR	Novo Alle 1, Bagsvaerd 2880, Denmark	X	
Revocable Trust					
McDonald Family	ON	ON Semiconductor Corp	5701 North Pima Road Scottsdale, AZ 85250		
Revocable Trust					
McDonald Family	ONC	BeiGene Ltd ADR	94 Solaris Ave Camana Bay, KY1-1108 Cayman Islands		
Revocable Trust					
McDonald Family	OWL	Blue Owl Capital Inc Ordinary Shares - Class A	399 Park Avenue 37th Floor New York, NY 10022	X	
Revocable Trust					
McDonald Family	PANW	Palo Alto Networks Inc	3001 Tannery Way, Santa Clara, Ca. 95054, US	X	
Revocable Trust					
McDonald Family	PAYX	Paychex Inc	911 Panorama Trail South, Rochester, NY 14625, US	X	
Revocable Trust					
McDonald Family	PGR	Progressive Corp	300 North Commons Blvd Mayfield Village, OH 44143	X	
Revocable Trust					
McDonald Family	PM	Philip Morris International Inc	120 Park Avenue, New York, NY 10017, US	X	X
Revocable Trust					
McDonald Family	PNC	PNC Financial Services Group Inc	The Tower at PNC Plaza 300 Fifth Ave Pittsburgh, PA 15222	X	
Revocable Trust					
McDonald Family	PODD	Insulet Corp	100 Nagog Park, Acton, Ma 01720, US	X	
Revocable Trust					
McDonald Family	PROSY	Prosus NV ADR	Symphony Offices Gustav Mahtlerplein 5 Amsterdam, 1082 MS Netherlands	X	
Revocable Trust					
McDonald Family	QSR	Restaurant Brands International Inc	130 King Street West Suite 300 Toronto, ON M5X 1E1 Canada		
Revocable Trust					
McDonald Family	RCL	Royal Caribbean Group	1050 Caribbean Way Miami, FL 33132	X	
Revocable Trust					
McDonald Family	REGN	Regeneron Pharmaceuticals Inc	777 Old Saw Mill River Road Tarrytown, NY 10591		
Revocable Trust					
McDonald Family	RELX	RELX PLC ADR	1-3 strand, London WC2N %JR, United Kingdom	X	
Revocable Trust					

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McDonald Family	RNLSY	Renault SA ADR	122/122 bis avenue du GEnEral Leclerc Cedex		
Revocable Trust			Boulogne-Billancourt, 92100 France		
McDonald Family	RTX	Raytheon Technologies Corp	1000 Wilson Blvd, Arlington, Va. 22209, US	X	X
Revocable Trust					
McDonald Family	RYAAY	Ryanair Holdings PLC ADR	Dublin Office Airside Business Park Swords, K67 NY94 Ireland		
Revocable Trust					
McDonald Family	RYCEY	Rolls-Royce Holdings PLC ADR	Kings Place 90 York Way London, N19FX United Kingdom	X	
Revocable Trust					
McDonald Family	SAFRY	Safran SA ADR	2. Boulevard du General Martial-Valin, Cedex 15, Paris 75724, France	X	
Revocable Trust					
McDonald Family	SAIA	Saia Inc	11465 Johns Creek Parkway Suite 400 Johns Creek, GA 30097	X	
Revocable Trust					
McDonald Family	SAP	SAP SE ADR	Dietmar-Hopp-Allee 16 69190 Walldorf, Germany	X	X
Revocable Trust					
McDonald Family	SBGSY	Schneider Electric SE ADR	35 rue Joseph Monier Rueit-Malmaison, 92500 France	X	
Revocable Trust					
McDonald Family	SBLUX	Starbucks Corp	2410 Utah Avenue south, seattle, WA-98134, US	X	
Revocable Trust					
McDonald Family	SGAPY	Singapore Telecommunications Ltd ADR	31 Exeter Road, Comcentre, Singapore 239732	X	
Revocable Trust					
McDonald Family	SHECY	Shin-Etsu Chemical Co Ltd DR	20th Floor, Marunouchi Eiraku Bldg, 4-1 Marunouchi 1- chrome, Chiyoda-ku, Tokyo 100-0005 Japan	X	
Revocable Trust					
McDonald Family	SHOP	Shopify Inc Registered Shs -A- Subord Vtg	151 O'Connor Street Ground Floor, Ottawa, ON K2P 2L8		X
Revocable Trust					
McDonald Family	SHW	Sherwin-Williams Co	101 West Prospect Avenue Cleveland, OH 44115		
Revocable Trust					
McDonald Family	SLB	SLB	5599 San Felipe, 17th Floor, Houston, TX. 77056, US		X
Revocable Trust					
McDonald Family	SMCAY	SMC Corp ADR	Akihabara JDX15F, 4-14-1 Sotokanda Chiyoda-ku Tokyo, 101-0021 Japan		
Revocable Trust					
McDonald Family	SPGI	S&P Global Inc	55 Water Street, New York, NY. 10041, US		X
Revocable Trust					

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McDonald Family Revocable Trust	SPRX	Fidelity Money Market Fund	Boston, Massachusetts, US	X	X
McDonald Family Revocable Trust	SRPT	Sarepta Therapeutics Inc	215 First Street Suite 4015 Cambridge, MA 02142		
McDonald Family Revocable Trust	TCEHY	Tencent Holdings Ltd ADR	Tencent Binhai Towers No 33 Haitian 2nd Road Nanshan District Shenzhen, 518054 China		
McDonald Family Revocable Trust	TCOM	Trip.com Group Ltd ADR	30 Raffles Place Suite 29-01 Singapore, 048622 Singapore	X	
McDonald Family Revocable Trust	TDG	TransDigm Group Inc	The Tower at Erieview, Suite 3000 1301 East 9th street, Cleveland, OH. 44144, US	X	
McDonald Family Revocable Trust	TFC	Truist Financial Corp	214 North Tryon Street Charlotte, NC 28202	X	
McDonald Family Revocable Trust	TMO	Thermo Fisher Scientific Inc	168 Third Avenue, Waltham, MA. 02451, US	X	
McDonald Family Revocable Trust	TMUS	T-Mobile US Inc	12920 SE 38th Street Bellevue, WA 98006	X	
McDonald Family Revocable Trust	TOELY	Tokyo Electron Ltd ADR	Akasaka Biz Tower 3-1 Akasaka 5-chome Minato-ku Tokyo, 107-6325 Japan	X	
McDonald Family Revocable Trust	TRN	Trinity Industries Inc	14221 North Dallas Parkway, Suite 100, Dallas, TX. 75254, US	X	
McDonald Family Revocable Trust	TRP	TC Energy Corp	450-1 Street SW Calgary, AB T2P 5H1 Canada	X	
McDonald Family Revocable Trust	TSCO	Tractor Supply Co	5401 Virginia Way, Brentwood, TN 37027	X	
McDonald Family Revocable Trust	TSLA	Tesla Inc	13101 Tesla Road, Austin TX. 78725, US	X	
McDonald Family Revocable Trust	TSM	Taiwan Semiconductor Manufacturing Co Ltd ADR	Hsinchu Science Park, No.8, Li-Hsin Road ^, Hsinchu City 300096, Taiwan	X	X
McDonald Family Revocable Trust	TTE	TotalEnergies SE ADR	2. Place Jean Miller, La Defense 6, Courbevoie 92400, France	X	
McDonald Family Revocable Trust	TTWO	Take-Two Interactive Software Inc	110 West 44th Street New York, NY 10036	X	
McDonald Family Revocable Trust	ULS	UL Solutions Inc Class A common stock	333 Pfingston Road, Northbrook, IL 60062	X	

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McDonald Family Revocable Trust	UNCRY	UniCredit SpA ADR	Tower A Piazza Gae Aulenti 3 Milan, MI 20154 Italy	X	
McDonald Family Revocable Trust	UNH	UnitedHealth Group Inc	UNitedHealth Group Center, 9900 Bren Road East, Minnetonka, Mn 55343, US	X	
McDonald Family Revocable Trust	URI	United Rentals Inc	100 First Stamford Place Suite 700 Stamford, CT 06902	X	
McDonald Family Revocable Trust	V	Visa Inc Class A	PO BOX 8999, San Francisco, CA, 94128, US	X	
McDonald Family Revocable Trust	VALE	Vale SA ADR	Praia de Botafogo186, salas 501 a 1901 18andar Botafogo, Rio De Janeiro, RJ 22250-145, Brazil		X
McDonald Family Revocable Trust	VEA	Vanguard FTSE Developed Markets ETF	100 Vanguard Blvd. Malvern, Pa 19355, US	X	X
McDonald Family Revocable Trust	VICI	VICI Properties Inc Ordinary Shares	535 Madison Avenue, 20th Floor, New York, NY 10022, US	X	
McDonald Family Revocable Trust	VOO	Vanguard S&P 500 ETF	101 Vanguard Blvd. Malvern, Pa 19355, US	X	X
McDonald Family Revocable Trust	VRTX	Vertex Pharmaceuticals Inc	51 Northern Avenue, Boston, MA, 02210, US	X	
McDonald Family Revocable Trust	VT	Vanguard Total World Stock ETF	100 Vanguard Blvd. Malvern, Pa 19355, US	X	X
McDonald Family Revocable Trust	WVO	Vanguard FTSE Emerging Markets ETF	100 Vanguard Blvd. Malvern, Pa 19355, US	X	X
McDonald Family Revocable Trust	VXF	Vanguard Extended Market ETF	100 Vanguard Blvd. Malvern, Pa 19355, US	X	X
McDonald Family Revocable Trust	WBS	Webster Financial Corp	200 Elm Street, Stamford, CT 06902, US	X	
McDonald Family Revocable Trust	WELL	Welltower Inc	4500 Dorr Street Toledo, OH 43615	X	
McDonald Family Revocable Trust	WPP	WPP PLC ADR	Sea Containers 18 Upper Ground London, SE1 9GL United Kingdom	X	
McDonald Family Revocable Trust	XPO	XPO Inc	5 American Lane Greenwich, CT 06831	X	
McDonald Family Revocable Trust	YUM	Yum Brands Inc	1441 Gardiner Lane, Louisville, KY, 40213, US	X	

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McDonald Family Revocable Trust	ZTS	Zoetis Inc Class A	10 Sylvan Way, Parsippany, NJ. 07054, US		
McDonald Family Revocable Trust	ZURVY	Zurich Insurance Group AGADR	Mythenquai 2, Zurich, 8002, Switzerland	X	
Michelle McDonald Roth IRA	CGDV	Capital Group Dividend Value ETF	333 S. Hope St- 55th Floor, Los Angeles, Ca. 90071	X	X
Michelle McDonald Roth IRA	CGGO	Capital Group Global Growth Equity ETF	333 S. Hope St- 55th Floor, Los Angeles, Ca. 90071	X	X
Michelle McDonald Roth IRA	CGGR	Capital Group Growth ETF	333 S. Hope St- 55th Floor, Los Angeles, Ca. 90071	X	X
Michelle McDonald Roth IRA	CGXU	Capital Group International Focus Eq ETF	333 S. Hope St- 55th Floor, Los Angeles, Ca. 90071	X	X
Michelle McDonald Roth IRA	FDRXX	Fidelity® Government Cash Reserves	Boston, Massachusetts, US	X	
Michelle McDonald Roth IRA	SPRXX	Fidelity Money Market Fund	Boston, Massachusetts, US	X	
Michelle McDonald Roth IRA	VEA	Vanguard FTSE Developed Markets ETF	100 Vanguard Blvd. Malvern, Pa 19355, US	X	X
Michelle McDonald Roth IRA	VOO	Vanguard S&P 500 ETF	103 Vanguard Blvd. Malvern, Pa 19355, US	X	X
Michelle McDonald Roth IRA	VWO	Vanguard FTSE Emerging Markets ETF	100 Vanguard Blvd. Malvern, Pa 19355, US	X	
Michelle McDonald Roth IRA	VXF	Vanguard Extended Market ETF	100 Vanguard Blvd. Malvern, Pa 19355, US	X	X